

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

LEADENHALL RESIDENTIAL II LIMITED
(the "Company")

SOLVENCY STATEMENT MADE UNDER SECTION 643 OF THE COMPANIES ACT
2006 (THE "ACT") FOR THE PURPOSES OF SECTION 642 OF THE ACT
ON 15th December 2010

We, the directors named below (being all of the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

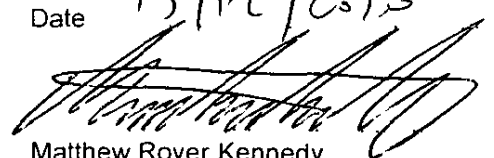
- (a) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- (b) as it is intended to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of the winding-up

Signed by


Jeremy Robinson

Date

15/12/2010


Matthew Royer Kennedy

Date

15/12/2010

MONDAY



RR5BQQ3F
RM 20/12/2010 337
COMPANIES HOUSE

CERTIFIED A TRUE AND COMPLETE
COPY OF THE ORIGINAL

DATE: 20/12/2010

SOLICITOR'S REFERENCE AT07
BURGES SALMON LLP

One Glass Wharf Bristol BS2 0ZX
Burgess Salmon LLP is regulated by The Solicitor Regulation Authority