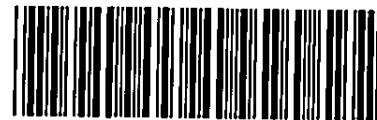


LEADENHALL RESIDENTIAL II LIMITED

FINANCIAL STATEMENTS

31 DECEMBER 2009

WEDNESDAY



A6R16LHG

A04

07/07/2010

420

COMPANIES HOUSE

Company Registration Number 2791820

LEADENHALL RESIDENTIAL II LIMITED

CONTENTS	Page
Officers and professional advisers	1
Directors' report	2
Balance sheet	3
Notes to the financial statements	4

OFFICERS AND PROFESSIONAL ADVISERS

Board of Directors

Matthew R S Royer-Kennedy
Jeremy J Robinson

Company Secretary

Matthew R S Royer-Kennedy

Registered Office

Suite 2
First Floor
Cavendish House
233 / 235 High Street
Guildford
GU1 3BJ

Accountants

Smith & Williamson Limited
Chartered Accountants
Portwall Place
Portwall Lane
Bristol
BS1 6NA

DIRECTORS' REPORT

The directors present their annual report together with the unaudited financial statements of the company for the year ended 31 December 2009. The company is dormant and has not traded during the year.

FUTURE DEVELOPMENTS

The company does not propose to trade in the forthcoming year.

FINANCIAL RISK MANAGEMENT

The directors have not established any formal financial risk management objectives and policies due to the fact that the company is dormant.

DIRECTORS

The directors who served the company during the year were as follows:

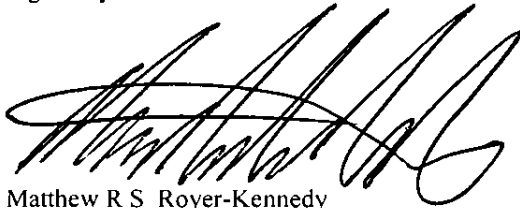
Matthew R S Royer-Kennedy

Jeremy J Robinson

PROFIT AND LOSS ACCOUNT

No profit and loss account is presented with these financial statements because the company has not received income, incurred expenditure or recognised any gains or losses during the accounting year under review or the preceding accounting year. There have been no movements in shareholders' funds during the accounting year under review or the preceding accounting year.

Signed by order of the directors



Matthew R S Royer-Kennedy
Director

Approved by the directors on

17th May 2010

LEADENHALL RESIDENTIAL II LIMITED

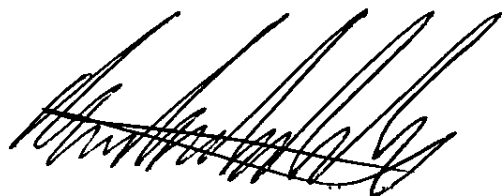
BALANCE SHEET AS AT 31 DECEMBER 2009

		2009	2008
	Note	£	£
Current assets			
Debtors	3	4,352,202	4,352,202
Net assets		<u>4,352,202</u>	<u>4,352,202</u>
Capital and reserves			
Called-up equity share capital	4	2,315,002	2,315,002
Share premium account		2,037,200	2,037,200
Profit and loss account		-	-
Equity shareholders' funds		<u>4,352,202</u>	<u>4,352,202</u>

STATEMENTS

- 1 For the year ended 31 December 2009 the company was entitled to exemption under section 480 of the Companies Act 2006
- 2 Members have not required the company to obtain an audit in accordance with section 476 of the Companies Act 2006
- 3 The directors acknowledge their responsibilities for
 - (a) ensuring the company keeps accounting records in accordance with section 386, and
 - (b) preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of the financial year and of its profit and loss for the financial year in accordance with the requirements of section 394, and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the company

These financial statements were approved by the directors on _____ and are signed on their behalf by



Matthew R S Royer-Kennedy
Director

Company Registration Number 2791820

The notes on page 4 form part of these financial statements

NOTES TO THE ACCOUNTS**1 ACCOUNTING POLICIES**

The company was dormant (within the meaning of section 1169 of the Companies Act 2006) throughout the year ended 31 December 2009. The company has not traded during the year or during the preceding financial year. During these periods, the company received no income and incurred no expenditure and therefore made neither profit nor loss.

BASIS FOR PREPARATION

The financial statements are prepared under the historical cost convention and in accordance with applicable United Kingdom law and accounting standards.

2 PROFIT AND LOSS ACCOUNT

The company did not trade during the year and has made neither a profit nor a loss. No Profit and Loss Account has therefore been prepared.

3 DEBTORS

	2009	2008
	£	£
Amounts owed by group undertakings	4,352,202	4,352,202

4 SHARE CAPITAL**Authorised share capital.**

	2009	2008
	£	£
6,000,000 Ordinary shares of £0.50 each	3,000,000	3,000,000

Allotted, called up and fully paid

	2009	2008
	£	£
4,630,003 Ordinary shares of £0.50 each	2,315,002	2,315,002

5 ULTIMATE PARENT COMPANY

The ultimate parent company and controlling entity is Leadenhall Holdings Limited, a company incorporated in Great Britain.

The financial statements of Leadenhall Holdings Limited can be obtained from Suite 2, First Floor, Cavendish House 233 / 235 High Street, Guildford GU1 3BJ.