

**Return of Allotment of Shares**Company Name: **IMMATERIAL LTD**Company Number: **09829727**Received for filing in Electronic Format on the: **15/01/2021**

X9W86KYW

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	12/11/2020	02/12/2020

Class of Shares: ORDINARY**Currency: GBP****Number allotted 5429****Nominal value of each share 0.0001****Amount paid: 6.099452****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	250000
Currency:	GBP	Aggregate nominal value:	25

Prescribed particulars

A) NO RIGHT TO VOTE; B) NO RIGHT TO PARTICIPATE IN A DIVIDEND; C) NO RIGHT TO SHARE IS A DISTRIBUTION (INCLUDING ON WINDING UP); D) SHARES ARE REDEEMABLE FOR THE AGGREGATE CONSIDERATION OF £1.00.

Class of Shares:	ORDINARY	Number allotted	893577
Currency:	GBP	Aggregate nominal value:	89.3577

Prescribed particulars

A) FULL VOTING RIGHTS; B) RIGHT TO PARTICIPATE IN A DIVIDEND; C) ON A DISTRIBUTION OF ASSETS OR EXIT, ORDINARY SHAREHOLDERS WILL RECEIVE THE BALANCE OF SURPLUS ASSETS PRO RATA THEIR SHAREHOLDING; D) NO RIGHT OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1143577
		Total aggregate nominal value:	114.3577
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.