



(3)

88(2)

Please complete in typescript,
or in bold black capitals.

CHFP005

Return of Allotment of Shares

Company Number

4773865

Company Name in full

THE OAKWOOD TAKEAWAY LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" Box).

From

To

Day Month Year

27 05 2003

Day Month Year

Class of Shares
(ordinary or preference etc).

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

| | | |
|----------|--|--|
| ORDINARY | | |
| 1 | | |
| £1 | | |
| £1 | | |

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

| | | |
|--|--|--|
| | | |
|--|--|--|

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

| |
|--|
| |
| |
| |

When you have completed and signed the form send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
for companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
for companies registered in Scotland

DX 235
Edinburgh

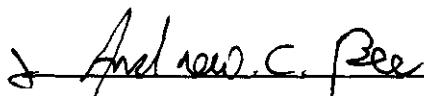


A40
COMPANIES HOUSE
0822
09/06/03

| Shareholder details | | Shares and share class allotted | |
|---|--|---|-----------------------------|
| Name <u>ANDREW BEE</u> | | Class of shares allotted <u>ORDINARY</u> | Number allotted <u>1</u> |
| Address <u>18 HARGREAVES COURT</u> <u>JONES</u> | | | |
| UK PostCode <u>UA80QA</u> | | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| UK PostCode | | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| UK PostCode | | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| UK PostCode | | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| UK PostCode | | | |

Please enter the number of continuation sheet(s) (if any) attached to this form

Signed



Date

27/5/03

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

| | |
|-----------|-------------|
| | |
| | |
| Tel | |
| DX Number | DX Exchange |