COMPANIES FORM No. 395

Particulars of a mortgage or charge

MUSU PEDENTURE

Please do not write in this margin Pursuant to section 395 of the Companies Act 1985

N 517

Please complete legibly, preferably in black type, or bold block lettering

 insert full name of company To the Registrar of Companies

For official use

Company number

2498158

Name of company

S.E.T. (Service) Ltd.

Date of creation of the charge

25th June, 1990.

Description of the instrument (if any) creating or evidencing the charge (note 2)

Single Debenture

Amount secured by the mortgage or charge

All money and liabilities whether certain or contingent which then were or at any time thereafter might be due owing or incurred by the Company to the Bank or for which the Company might be or become liable to the Bank on any current or other account or in any manner whatever (and whether alone or jointly with any other person and in whatever style or name and whether as principal or surety) together with interest to the date of payment commission banking charges and any legal or other costs charges and expenses incurred by the Bank in relation to the Debenture or in enforcing the security thereby created.

Names and addresses of the mortgagees or persons entitled to the charge

ET		
Postcode	EC3P 3BS	
_	EET Postcode	Postcode EC3P 3BS

Lioyds Berik Pic Information Company Northgette, Edge of Control Presentor's name address and reference (if any):

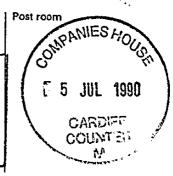
Lloyds Sonk Phe 27 High St Consid Corl Lox

Time critical reference

For official Use Mortgage Section

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riculars of all the property mortgaged or charged

irrat - The frachold and leaschold property (if any) of the Coopany buth present and future including (without prejudice to the generality of the foregoing) the properties (if any) specified in the Schedule to the Debenture and all buildings and fixtures (including frade fixtures) fixed plant and machinary from time to time on any such property and all vendor's lines mortgages charges options agreements and rights titles and interests (shether legal or equitable) in or over lead of shatever servements and rights titles and interests (shether legal or equitable) in or over lead of shatever servements and rights titles and servement and future due or owing to the Company and the benefit of all rights relating thereto including (without prejudice to the generality of the foregoing) negotiable instruments logal and equitable charges reservation of proprietary rights rights of tracing and unpid instruments logal and equitable charges reservation of proprietary rights and a fraction which give rises may give rise to a dobt or dobta) due or owing to the Coopany and the benefit of all rights relating thereto including (without prejudice to the generality of the foregoing) and rights as a floreward and all -copyrights patents trademarks inventions design rights knowhow and other intellectual property rights and the benefit of any pending applications for the same and all licentities deriving therefore now or at any time hereafter belonging to a property rights and licence arising therefore now or at any time hereafter belonging to a property rights. And the benefit of any pending applications for the same and all the rights the foregoing) loan capital indebtedness or liabilities on any account or in any manner owing to the Coopany both present and future of the Company is (and from) any company which there is a constitution of the company is (and from) any company which there is the company of the Coopany both present and future of the Coopany is and count of an any man

By Clause 9(d) of the Dobenture the Company covenanted that it would pay into its account or accounts with the Bank all moneys which it might receive in respect of the book and other debts and claims mortgaged (by way of assignment) or charged by it or in respect of the Interests in Securities.

Particulars as to commission, allowance or discount (note 3)

NIL	
Signed	Date 3/7/90
On behalf of [company][mortgagee/chargee]†	LLOYDS BANK PLC

f delete as appropriate

Notes

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge traction 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;

(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or

- (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

Please do not write in this binding margin



Please complete legibly, preferably in black type, or bold block lettering

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 25th JUNE 1990 and created by S.E.T. (SERVICE) LTD.

for securing all moneys now due, or hereafter to become due, or from time to time accruing due from the company to LLOYDS BANK Plc

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act 1985, on the 5th JULY 1990

Given under my hand at the Companies Registration Office,

Cardiff the 10th JULY 1990

No. 2498158

P. R. REYNOLDS.

an authorised officer

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