

Company No: 01125740

BARCLAYS PRIVATE EQUITY LIMITED (the *Company*)
Registered Office Address 1 Churchill Place, London, E14 5HP

STATEMENT OF CONFIRMATION BY DIRECTORS PURSUANT TO SECTION 644(5)
COMPANIES ACT 2006

We, the directors named below (being all the directors of the Company as at the date of this statement), hereby confirm that the solvency statement dated 18 October 2011 made by us pursuant to sections 641-644 of the Companies Act 2006 was

- (a) made not more than 15 days before the date on which the special resolution relating to the reduction of share capital was passed by way of written resolution, and
- (b) sent or submitted to every eligible member at or before the time at which the special resolution was sent to each member in accordance with the requirements of section 642(2) of the Companies Act 2006

This statement is made on 18 October 2011

This statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one statement

Signed by:

Signed by

Simon Brown

Date

18 October 2011

Signed by

Robert Myers

Date

18/10/11

Signed by

Owen Clarke

Date

18/10/11

Signed by

Christian Marriott

Date

WEDNESDAY



L45KUYPV

LD1

26/10/2011

52

COMPANIES HOUSE

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Signed by:

Signed by:
Simon Brown

Signed by:
Owen Clarke

Date:

Date:

Signed by:
Robert Myers

Signed by:
Christlan Marriott

Date:

Date:
18/10/11