

**MEDEQUIP SUB 9 LIMITED**

Company number 3512875

("the Company")

**SOLVENCY STATEMENT OF THE BOARD OF DIRECTORS ("the Board")**

- 1 This solvency statement is made on [ 22/07 ] 2010 pursuant to section 642 of the Companies Act 2006 in the form prescribed by the Companies (Reduction of Share Capital) Order 2008
- 2 We, being all of the directors of the Company at the date of this statement, have formed the opinion
  - (i) as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts,
  - (ii) taking into account the current intention to commence winding up of the Company within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of such winding up of the Company,
  - (iii) should winding up of the Company not be commenced within twelve months of the date of the statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement
- 3 In forming these opinions, the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

Signed by



**Peter Riley**

Date

22 July 2010 .



**Eamonn O'Brien**

Date

22/07/2010

