



BROADHEAD PEEL RHODES
chartered accountants and business advisers

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7 April 2011

Statement under s519 Companies Act 2006

We hereby give notice, under s516 of the Companies Act 2006, of our resignation as auditors to Arena Group Limited as of today

In accordance with s519, we confirm there are no circumstances connected with our ceasing to hold office as auditors of Arena Group Limited which we consider should be brought to the attention of members and/or creditors of the company.

Broadhead Peel Rhodes

Broadhead Peel Rhodes Limited

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