

Please complete in typescript,
or bold black capitals.

CHFP004

Application by a public company for re-registration as a private company

Company Number 47169

Company Name in full Ash & Lacy plc

applies to be re-registered as a private company by the name of:

① Please insert name of company amended to make it appropriate for this company as a private limited company.

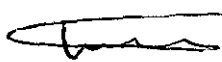
Ash & Lacy Limited

and for that purpose delivers the following documents for registration:

② Please delete if previously presented for registration.

- ② [A copy of the Special Resolution that the company be re-registered as a private company].
- A printed copy of the memorandum and articles as altered by the Special Resolution that the company be re-registered as a private company.

Signed

X  X

Date

12 Feb 2004

† Please delete as appropriate.

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

† ~~director~~ / secretary

Wragge & Co, 55 Colmore Row, Birmingham, B3 2AS

(Ref: 1781662/SXG/JTY)

Tel 0870 903 1000

DX number 13036

DX exchange Birmingham 1



When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF4 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland DX 235 Edinburgh