

**Return of Allotment of Shares**Company Name: **ALPINE TOPCO LIMITED**Company Number: **11257127**Received for filing in Electronic Format on the: **08/02/2021**

X9XV54AW

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
22/01/2021

Class of Shares:	PREFERENCE	Number allotted	50000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B ORDINARY	Number allotted	50
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	3.86
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C ORDINARY	Number allotted	291
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	3.86
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	D ORDINARY	Number allotted	3
Currency:	GBP	Nominal value of each share	0.1
		Amount paid:	0.1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	5376
	A	Aggregate nominal value:	53.76

Currency: **GBP**

Prescribed particulars

INCOME/DIVIDENDS A ORDINARY SHARES RANK PARI PASSU WITH ALL OTHER EQUITY SHARES IN THE COMPANY IN RESPECT OF INCOME. **CAPITAL:** ON THE RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, SURPLUS ASSETS OF THE COMPANY, AFTER THE RETURN OF CAPITAL TO THE HOLDERS OF PREFERENCE SHARES AND THEN D ORDINARY SHARES, SHALL BE DISTRIBUTED TO THE HOLDERS OF THE A ORDINARY SHARES PARI PASSU WITH THE OTHER EQUITY SHARES. **VOTING:** A ORDINARY SHARES ARE VOTING SHARES. EACH SHAREHOLDER SHALL HAVE ONE VOTE PER A ORDINARY SHARE HELD. **REDEMPTION:** A ORDINARY SHARES ARE NON-REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	1484
	B	Aggregate nominal value:	14.84

Currency: **GBP**

Prescribed particulars

INCOME/DIVIDENDS: B ORDINARY SHARES RANK PARI PASSU WITH ALL OTHER EQUITY SHARES IN THE COMPANY IN RESPECT OF INCOME. **CAPITAL:** ON THE RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, SURPLUS ASSETS OF THE COMPANY, AFTER THE RETURN OF CAPITAL TO THE HOLDERS OF PREFERENCE SHARES AND THEN D ORDINARY SHARES, SHALL BE DISTRIBUTED TO THE HOLDERS OF THE B ORDINARY SHARES PARI PASSU WITH THE OTHER EQUITY SHARES. **VOTING:** B ORDINARY SHARES ARE VOTING SHARES. EACH SHAREHOLDER SHALL HAVE ONE VOTE PER B ORDINARY SHARE HELD. **REDEMPTION:** B ORDINARY SHARES ARE NON-REDEEMABLE.

Class of Shares:	C	Number allotted	2033
	ORDINARY	Aggregate nominal value:	20.33

Currency: **GBP**

Prescribed particulars

INCOME/DIVIDENDS: C ORDINARY SHARES RANK PARI PASSU WITH ALL OTHER EQUITY SHARES IN THE COMPANY IN RESPECT OF INCOME. CAPITAL: ON THE RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, SURPLUS ASSETS OF THE COMPANY, AFTER THE RETURN OF CAPITAL TO THE HOLDERS OF PREFERENCE SHARES AND THEN D ORDINARY SHARES, SHALL BE DISTRIBUTED TO THE HOLDERS OF THE C ORDINARY SHARES PARI PASSU WITH THE OTHER EQUITY SHARES. VOTING: C ORDINARY SHARES ARE NON-VOTING. REDEMPTION: C ORDINARY SHARES ARE NON-REDEEMABLE.

Class of Shares:	D	Number allotted	308
	ORDINARY	Aggregate nominal value:	30.8
Currency:	GBP		

Prescribed particulars

INCOME/DIVIDENDS: D ORDINARY SHARES HAVE NO RIGHT TO INCOME. CAPITAL: ON THE RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE THE SURPLUS ASSETS OF THE COMPANY, AFTER THE RETURN OF CAPITAL TO THE HOLDERS OF PREFERENCE SHARES, SHALL BE DISTRIBUTED TO THE HOLDERS OF D ORDINARY SHARES TO AN AMOUNT EQUAL TO THEIR NOMINAL VALUE. VOTING: D ORDINARY SHARES ARE VOTING SHARES. EACH SHAREHOLDER SHALL HAVE ONE VOTE PER D ORDINARY SHARE HELD. REDEMPTION: D ORDINARY SHARES ARE NON-REDEEMABLE.

Class of Shares:	PREFERENCE	Number allotted	4179214
Currency:	GBP	Aggregate nominal value:	4179242.904498

Prescribed particulars

INCOME/DIVIDENDS: IN RESPECT OF ANY FINANCIAL YEAR, THE PROFITS OF THE COMPANY SHALL BE APPLIED (IN PRIORITY TO ALL OTHER SHARES OF THE COMPANY) IN PAYING TO THE HOLDERS OF PREFERENCE SHARES A FIXED PREFERENTIAL CUMULATIVE DIVIDEND EQUAL TO 8% OF THE AGGREGATE SUBSCRIPTION PRICE OF THE PREFERENCE SHARES HELD BY THEM. CAPITAL: ON THE RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, (IN PRIORITY TO ALL OTHER SHARES OF THE COMPANY) SURPLUS ASSETS OF THE COMPANY SHALL BE APPLIED IN PAYING TO THE HOLDERS OF PREFERENCE SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR SUCH SHARES TOGETHER WITH A SUM EQUAL TO ALL ARREARS AND/OR ACCRUALS ON DIVIDENDS OWED ON SUCH SHARES TO BE CALCULATED DOWN TO THE PAYMENT DATE AND ANY PREMIUM DUE ON THEM (AND TO BE PAYABLE IRRESPECTIVE OF WHETHER OR NOT

**SUCH DIVIDEND HAS BEEN EARNED). VOTING: PREFERENCE SHARES ARE NON-VOTING.
REDEMPTION: PREFERENCE SHARES ARE REDEEMABLE IN ACCORDANCE WITH THE
ARTICLES OF ASSOCIATION OF THE COMPANY.**

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	4188415
		Total aggregate nominal value:	4179362.634498
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.