

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

To the Registrar of Companies (address overleaf)
(see note 1)

Company number

2723534

1. Name of company

* ZENECA GROUP PLC

2. This section must be completed for all allotments

Description of shares +	ORDINARY		
A Number allotted	32,868		
B Nominal value of each	£ 25p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 8-26	£	£

Date(s) on which the shares were allotted

(a) [on 15TH JANUARY 1998] £, or

(b) [from _____ 19 _____ to _____ 19 _____] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

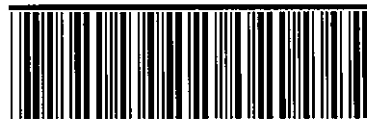
D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

For official use



A04 *AW1T32W1* 373
COMPANIES HOUSE 16/01/98

Please do not
write in the
margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

10-10-10

Signed [Signature] Designation: SECRETARY Date 15/1/98

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

ZENECA Group PLC

1994 EXECUTIVE SHARE OPTION SCHEME

ALLOTMENT COMMITTEE - 15th JANUARY 1998

SUMMARY

OPTIONS AT 826P 32,868

32,868

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ZENECA Group PLC

1994 EXECUTIVE SHARE OPTION SCHEME

ALLOTMENT COMMITTEE - 15TH JANUARY 1998

<u>NAME</u>	<u>ADDRESS</u>	<u>NO OF ORDINARY SHARES</u>	<u>OPTION PRICE</u>
Apollo Nominees Ltd Desig, DEP Participant ID: 002	1 Finsbury Avenue London EC2M 2PA	22,881	826P
Dr John Prescott Newport Desig. 10925422	The Leas 14 Butley Lanes Prestbury Cheshire SK10 4HU	9,987	826P
TOTAL NUMBER OF SHARES ALLOTTED		32,868	