

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

"lease do not rite in this nargin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company number -

2723534

lease complete		
≘gibly, preferablγ		
¬ black type, or		
old block lettering	•	

1. Name of company

	7		•
* ZENECA	GROUP PLC	·	

distinguish

between ordinary preference, etc.

insert full name of company

complete (a) or (b) as appropriate

Description of shares †	ORDINARY			
A Number allotted	32,868			
B Nominal value of each	£ 25p	£	£	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 8-26	£	£	

	e(s) on which the shares were		•			
(a)	[on 15th JANUARY	19 98] §, or			
(b)	[from	19	to		_ 19	1 §
The give	names and addresses of the en overleaf	allottees a	nd the number	of shares allotted	to each s	hould be

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted	·	· · · · · · · · · · · · · · · · · · ·	 - : -

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone | For official use number and reference (if any):



4. Names and addresses of the allottees Please do not write in the margin Names and Addresses Number of shares allotted Please complete Ordinary 1 Preference **Other** legibly, preferably 32,868 in black type, or SEE LIST ATTACHED bold block lettering 32,868 Total Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should ‡ Insert Director, be indicated in the box opposite: Secretary, Administrator, Administrative Receiver or Designation + SECRETARY Date 15/1/98 Receiver Signed_ (Scotland) as appropriate Companies registered in England and Wales Companies registered in Scotland or Wales should deliver this form to:should deliver this form to:-The Registrar of Companies The Registrar of Companies Companies House Companies House

Crown-Way

Cardiff

CF4 3UZ

100-102 George Street

Edinburgh

EH2 3DJ

ZENECA Group PLC 1994 EXECUTIVE SHARE OPTION SCHEME ALLOTMENT COMMITTEE - 15th JANUARY 1998 SUMMARY

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OPTIONS AT 826P 32,868

32,868

ZENECA Group PLC

1994 EXECUTIVE SHARE OPTION SCHEME

ALLOTMENT COMMITTEE - 15TH JANUARY 1998

OPTION PRICE	826P	826P	
NO OF ORDINARY SHARES	22,881	6,987	32,868
ADDRESS	1 Finsbury Avenue London EC2M 2PA	The Leas 14 Butley Lanes Prestbury Cheshire SK10 4HU	TOTAL NUMBER OF SHARES ALLOTTED
NAME	Apollo Nominees Ltd Desig, DEP Participant ID: 002	Dr John Prescott Newport Desig. 10925422	