



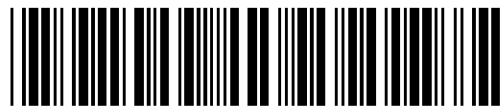
Companies House

CS01_(ef)

Confirmation Statement

Company Name: **Barclays Capital Securities Limited**

Company Number: **01929333**



Received for filing in Electronic Format on the: **23/01/2017**

X5YQU29M

Company Name: **Barclays Capital Securities Limited**

Company Number: **01929333**

Confirmation **09/01/2017**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	571070000
Currency:	GBP	Aggregate nominal value:	571070000

Prescribed particulars

THE ORDINARY SHARES HAVE FULL VOTING RIGHTS. PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AND RESOLVED BY THE DIRECTORS TO BE DISTRIBUTED FROM TIME TO TIME SHALL BE APPLIED THIRD IN PAYING THE HOLDERS OF THE PREFERENCE SHARES AND THE ORDINARY SHARES PARI PASSU THE SUM THAT REPRESENTS FIVE PER CENT OF THE BALANCE OF THE PROFITS AVAILABLE FOR DISTRIBUTION AND DETERMINED TO BE DISTRIBUTED FOR EACH YEAR AFTER PAYMENT OF THE PREFERENTIAL DIVIDEND AND THE REDEEMABLE PREFERENTIAL DIVIDEND. FOURTH THE BALANCE OF SUCH PROFITS RESOLVED TO BE DISTRIBUTED SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES HELD BY THEM RESPECTIVELY. ON A RETURN OF ASSETS ON LIQUIDATION OR OTHERWISE OTHER THAN ON THE REDEMPTION OF SHARES OF ANY CLASS OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: THIRD THE BALANCE OF SUCH ASSETS SHALL BELONG TO AND BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES IN THE PROPORTION TO THE AMOUNTS PAID UP ON THE ORDINARY SHARE HELD BY THEM RESPECTIVELY.

Class of Shares:	PREFERENCE	Number allotted	1000
Currency:	GBP	Aggregate nominal value:	1000

Prescribed particulars

THE HOLDERS OF THE PREFERENCE SHARES SHALL NOT HAVE THE RIGHT TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETING. PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AND RESOLVED BY THE DIRECTORS TO BE DISTRIBUTED FROM TIME TO TIME SHALL BE APPLIED FIRST IN PAYING THE HOLDER OF THE PREFERENCE SHARES THE FIRST £100 OF SUCH PROFITS, SUCH DIVIDEND TO BE PAID YEARLY IN ARREARS ON 31ST MARCH IN EACH YEAR IN RESPECT TO OF THE ACCOUNTING YEAR ENDING ON THE PRECEDING 31ST DECEMBER EXCEPT THAT SHOULD THE PRECEDING 31ST DECEMBER EXPECT THAT SHOULD THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AND DETERMINED TO BE DISTRIBUTED IN RESPECT OF ANY YEAR BE LESS THAN £100 THEN SUCH PREFERENTIAL DIVIDEND SHALL BE EQUAL TO THE REDUCED AMOUNT. THIRD IN PAYING THE HOLDERS OF

THE PREFERENCE SHARES AND THE ORDINARY SHARES PARI PASSU THE SUM THAT REPRESENTS FIVE PER CENT OF THE BALANCE OF THE PROFITS AVAILABLE FOR DISTRIBUTION AND DETERMINED TO BE DISTRIBUTED FOR EACH YEAR AFTER PAYMENT OF THE PREFERENTIAL DIVIDEND AND THE REDEEMABLE PREFERENTIAL DIVIDEND. ON A RETURN OF ASSETS ON LIQUIDATION OR OTHERWISE OTHER THAN ON THE REDEMPTION OF SHARES OF ANY CLASS OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: FIRST IN REPAYING TO THE HOLDERS OF THE PREFERENCE SHARES THE AMOUNT PAID UP ON SUCH SHARES TOGETHER WITH ANY PREFERENTIAL DIVIDEND DECLARED BUT NOT PAID.

Class of Shares:	REDEEMABLE	Number allotted	250000000
	PREFERENCE	Aggregate nominal value:	250000000
Currency:	GBP		

Prescribed particulars

THE HOLDERS OF THE REDEEMABLE PREFERENCE SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF OR TO ATTEND GENERAL MEETINGS OF THE COMPANY BUT SHALL NOT BE ENTITLED TO VOTE THEREAT UNLESS, AT THE TIME WHEN NOTICE OF SUCH MEETING IS SENT TO MEMBERS, EITHER I) THE REDEEMABLE PREFERENCE DIVIDEND IS MORE THAN SIX MONTHS IN ARREARS OR II) A RESOLUTION IS TO BE PROPOSED FOR THE WINDING UP OF THE COMPANY. PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AND RESOLVED BY THE DIRECTORS TO BE DISTRIBUTED FROM TIME TO TIME SHALL BE APPLIED SECOND IN PAYING THE HOLDERS OF THE REDEEMABLE PREFERENCE SHARES A NON-CUMULATIVE PREFERENTIAL DIVIDEND AT LIBOR PER ANNUM ON THE CAPITAL FOR THE TIME BEING PAID UP OR CREDITED AS PAID UP THERON SUCH DIVIDEND TO BE PAID ANNUALLY ON 31ST MARCH IN RESPECT OF THE ACCOUNTING YEAR ENDING ON THE PRECEDING 31 DECEMBER LIBOR FOR ANY PERIOD IN RELATION TO WHICH A REDEEMABLE PREFERENCE DIVIDEND FALLS TO BE CALCULATED SHALL MEAN THE ARITHMETIC MEAN OF THE ONE YEAR OFFERED RATE QUOTED ON PAGE LIBP OF THE REUTERS SCREEN AT OR ABOUT 11AM ON THE FIRST BUSINESS DAY OF SUCH DIVIDEND PERIOD. IN THE EVENT OF A REUTERS SCREEN BEING UNAVAILABLE LIBOR FOR A DIVIDEND PERIOD SHALL MEAN THE RATE NOTIFIED TO THE COMPANY OF BARCLAYS BANK PLC. ON A RETURN OF ASSETS ON LIQUIDATION OR OTHERWISE OTHER THAN ON THE REDEMPTION OF SHARES OF ANY CLASS OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: SECOND,

IN REPAYING TO THE HOLDERS OF THE REDEEMABLE PREFERENCE SHARES THE AMOUNTS PAID UP OR CREDITED AS PAID UPON THE REDEEMABLE PREFERENCE SHARES HELD BY THEM RESPECTIVELY, TOGETHER WITH A SUM PER REDEEMABLE PREFERENCE SHARE EQUAL TO THE REDEEMABLE PREFERENTIAL DIVIDEND FOR THE PERIOD FROM THE DAY FOLLOWING THE LAST PRECEDING DIVIDEND PERIOD FROM THE DAY FOLLOWING THE LAST PRECEDING DIVIDEND PERIOD UP TO THE DATE OF THE RETURN ON CAPITAL. SUBJECT TO THE ACT AND TO THE PRIOR CONSENT OF THE BANK OF ENGLAND THE COMPANY SHALL HAVE THE OPTION OF REDEEMING ALL OR ANY OF THE REDEEMABLE PREFERENCE SHARES AT ANY TIME IF, IN THE OPINION OF THE DIRECTORS, SUCH REDEMPTION WILL NOT CAUSE THE COMPANY TO BREACH THE CAPITAL ADEQUACY REQUIREMENTS OF THE SECURITIES AND FUTURES AUTHORITY LIMITED FROM TIME TO TIME BY GIVING NOT LESS THAN SEVEN DAY’S NOTICE, IN WRITING, TO THE HOLDERS OF SUCH REDEEMABLE PREFERENCE SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	821071000
		Total aggregate nominal value:	821071000
		Total aggregate amount unpaid:	0

Persons with Significant Control (PSC)

PSC notifications

Notification Details

Date of becoming a registrable RLE: **06/04/2016**

Name: **BARCLAYS BANK PLC**

Registered or Principal Office Address: **1 CHURCHILL PLACE
LONDON
ENGLAND
E14 5HP**

Legal Form: **PUBLIC LIMITED COMPANY**

Governing Law: **ENGLAND AND WALES**

Register: **COMPANIES HOUSE**

Country/state of register: **ENGLAND & WALES**

Registration Number: **1026167**

Nature of control

The relevant legal entity holds, directly or indirectly, 75% or more of the shares in the company.

The relevant legal entity holds, directly or indirectly, 75% or more of the voting rights in the company.

The relevant legal entity has the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor