

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

M120

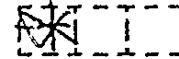
Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

To the Registrar of Companies

For official use

Company number



1211921

Name of company

* Clearway Chemical (Water Treatment) Company Limited

Date of creation of the charge

30/10/89

Description of the instrument (if any) creating or evidencing the charge (note 2)

Fixed and Floating Charge dated THIRTIETH OCTOBER 1989

Amount secured by the mortgage or charge

All monies and liabilities now or at any time hereafter due owing or incurred to the Bank by the Company in any way whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

Midland Bank plc, whose registered office is at Poultry, in the City of London.

Postcode EC2P 2BX

Presentor's name address and
reference (if any):

Midland Bank plc
POULTRY
LONDON EC2P 2BX

For official Use
Mortgage Section

Post room



Time critical reference

Short particulars of all the property mortgaged or charged

First Fixed Charge on all book debts and other debts now and from time to time hereafter due owing or incurred to the Company other than such of the said debts as the Bank may have specifically agreed in writing to exclude from such first fixed charge; and

Floating Charge on all other the Undertaking of the Company and all its property whatsoever and wheresoever both present and future including its uncalled capital for the time being and such of the book debts and other debts referred to above which are not charged under the said first fixed charge (collectively called "the assets") but so that the Company shall not except with the prior written consent of the Bank:

- (a) create or permit to subsist over all or any of the assets any mortgage charge lien pledge or other security ranking in priority to or *pari passu* with the said floating charge; or
- (b) part with sell or dispose of all or except in the ordinary course of the Company's business and for the purpose of carrying on the same any of the assets; or
- (c) deal with its book or other debts or securities for money forming part of the assets otherwise than in the ordinary course of getting in and realising the same which course shall not include or extend to the selling or assigning or in any other way factoring or discounting of any of the said debts or securities.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed

Date

30-10-89

On behalf of [company]/[mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 30th OCTOBER 1989
and created by CLEARWAY CHEMICAL (WATER TREATMENT) COMPANY LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to MIDLAND BANK plc

on any account whatsoever

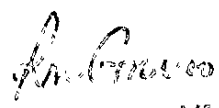
was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 6th NOVEMBER 1989

Given under my hand at the Companies Registration Office,
Cardiff the 14th NOVEMBER 1989

No. 1211981

L/c

14/11


R. M. GROVES
an authorised officer

C.69a

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

M 377 C

SS

To the Registrar of Companies

For official use

Company number

--	--	--	--

1211981

Name of company

*Clearway Chemical (Water Treatment) Company Limited

Please complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of company

Date of creation of the charge

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge dated 7 May 1992

Amount secured by the mortgage or charge

All monies and liabilities now or at any time hereafter due owing or incurred to the Bank by
\$
in any way whatsoever and by the Mortgagor under the provisions of the Legal Charge.

69a

§ Insert name
of Principal

Names and addresses of the mortgagees or persons entitled to the charge

Midland Bank plc, whose registered office is at Poultry, in the City of London

Postcode EC2P 2BX

Presentor's name address and
reference (if any):

G.T. 107400

For official Use
Mortgage Section

Post room

REGISTERED

14 MAY 1992

14 MAY 1992

HOUSE

Short particulars of all the property mortgaged or charged

Tenancy Lease over property known as Unit 17a Village Farm Industrial Estate
Pyle Mid Glamorgan

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed



Date 7 May 1992

On behalf of [company][mortgagee/chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 7th MAY 1992
and created by CLEARWAY CHEMICAL (WATER TREATMENT) COMPANY LIMITED


for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to MIDLAND BANK plc

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 14th MAY 1992

Given under my hand at the Companies Registration Office,
Cardiff the 19th MAY 1992

No. 1211981


J. P. DUGGAN
an authorised officer

Post

19/5

C.69a

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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

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Pursuant to section 395 of the Companies Act 1985

masc

Please complete
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bold block lettering

To the Registrar of Companies

For official use

Company number

[] [] [] []

1211981

Name of company

* Clearway Chemical (Water Treatment) Company Limited

* insert full name
of company

Date of creation of the charge

19th November 1993

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge dated 19th November 1993

Clearway Chemical (Water Treatment) Company Limited to Midland Bank plc

Amount secured by the mortgage or charge

All monies and liabilities now or at any time hereafter due owing or incurred to the Bank by the Company in any way whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

Midland Bank plc, whose registered office is at Poultry, in the City of London.

Postcode EC2P 2BX

30 NOV 1993

Presenter's name address and
reference (if any):Midland Bank plc
Security Centre
Castle Square
Birmingham
West Midlands
B41 1BS
LA7436/3718/swFor official Use
Mortgage Section

Post room

REGISTERED

27 NOV 1993

COMPANIES
PR9
27 NOV 1993

Time critical reference

Short particulars of all the property mortgaged or charged

The Leasehold property Known as Plot 37A Village Farm Industrial Estate Pyle Mid Glamorgan together with all fixtures and fittings now or at any time hereafter on the property; and the benefits of all rights licences and the goodwill of the mortgagor in relation to the business from time to time carried on at the property.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed

PP. WHITTAKER

Date

24th November 1997

On behalf of [company][mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
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 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
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FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01211981

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 19th NOVEMBER 1993 AND CREATED BY CLEARWAY CHEMICAL (WATER TREATMENT) COMPANY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO MIDLAND BANK plc ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 27th NOVEMBER 1993.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 2nd DECEMBER 1993.

A handwritten signature in dark ink, appearing to read 'J. P. Duggan'.

J. P. DUGGAN

for the Registrar of Companies



C O M P A N I E S H O U S E

POST
2.1.93

HC026B

M

776-9 (395/A1)

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

m94c

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

7

For official use

Company number

1111

1211981

Name of company

* Clearway Chemical (Water Treatment) Company Limited

* Insert full name
of company

Date of creation of the charge

19th November 1993

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge dated

19th November 1993 -

Clearway Chemical (Water Treatment) Company Limited to Midland Bank

Amount secured by the mortgage or charge

All monies and liabilities now or at any time hereafter due owing or incurred to the Bank by the Company in any way whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

Midland Bank plc, whose registered office is at Poultry, in the City of London.

Postcode EC2P 2BX

30 NOV 1993

Presenter's name address and

reference

Midland Bank plc
Securities Centre
One One One
Swanston
West Glamorgan
SA1 1DS
LA7437/3718/SW

For official Use
Mortgage Section

Post room

REGISTERED

27 NOV 1993

27.11.93

Time critical reference

Short particulars of all the property mortgaged or charged

The Freehold property
Plot 37A Village Farm Industrial Estate Pyle Mid Glamorgan
together with all fixtures and fittings now or at any time hereafter
on the property; and

the benefits of all rights licences and the goodwill of the mortgagor
in relation to the business from time to time carried on at the property.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed SP WITHINVESTMENTS

Date 24th November 1993

On behalf of [company][mortgagee/chargee]†

† delete as
appropriate

Notes

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FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01211981

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 19th NOVEMBER 1993 AND CREATED BY CLEARWAY CHEMICAL (WATER TREATMENT) COMPANY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO MIDLAND BANK plc ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 27th NOVEMBER 1993.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 2nd DECEMBER 1993.

A handwritten signature in dark ink, appearing to read 'J. P. Duggan'.

J. P. DUGGAN
for the Registrar of Companies



COMPANIES HOUSE