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COMPANIES FORM No. 395

Particulars of a mortgage or charge



395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number

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2336461

Name of company

* BELLITAS LTD

* insert full name
of company

Date of creation of the charge

3rd June 1996

Description of the instrument (if any) creating or evidencing the charge (note 2)

FIXED CHARGE ON BOOK DEBTS AND RELATED RIGHTS

Amount secured by the mortgage or charge

ALL MONETARY AND OTHER LIABILITIES AND OBLIGATIONS INCURRED BY THE COMPANY TO THE SECURITY HOLDER.
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Names and addresses of the mortgagees or persons entitled to the charge

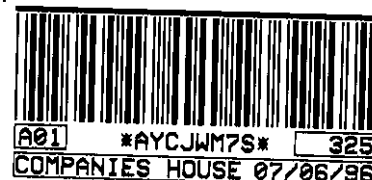
VENTURE FACTORS PLC	SUSSEX HOUSE
PERRYMOUNT ROAD	HAYWARDS HEATH
W. SUSSEX	Postcode RH16 1DN

Presentor's name address and
reference (if any):

VENTURE FACTORS PLC
SUSSEX HOUSE
PERRYMOUNT ROAD
HAYWARDS HEATH
W. SUSSEX RH16 1DN

For official Use
Mortgage Section

Post room



Time critical reference

FIXED EQUITABLE CHARGE;

- 1) ALL FACTORED DEBTS,
- 2) THE OTHER DEBTS, AND
- 3 ALL RELATED RIGHTS.

**Please complete
legibly, preferably
in black type, or
bold block lettering**

Shake

3/6/96

VENTURE FACTORS PLC

† delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02336461

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A FIXED CHARGE ON BOOK DEBTS AND RELATED RIGHTS DATED THE 3rd JUNE 1996 AND CREATED BY BELLITAS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO VENTURE FACTORS PLC WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 7th JUNE 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11th JUNE 1996.

A handwritten signature in dark ink, appearing to read 'M. Ikram Dafi'.

M. IKRAM DAFI

for the Registrar of Companies

Post
5/11/96



C O M P A N I E S H O U S E

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