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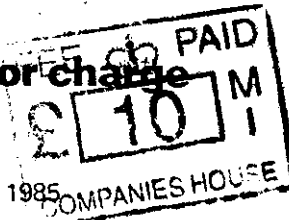
Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

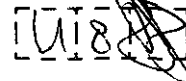


395

B&F I1401 008058

To the Registrar of Companies
(Address overleaf—Note 5)

For official use



Company number

3788467

Name of company

* BLUEWATER INVESTMENTS LTD

Date of creation of the charge

7th August 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the charge

All monies due or to become due from the company to the
chargee on any account and in any manner whatsoever

Names and addresses of the chargees or persons entitled to the charge

Barclays Bank plc, London Loan Servicing Centre,
90 Tottenham Court Road, London

Postcode

W1P 0EP

Presentor's name address and
reference (if any):

T Cryan & Co
128 High Street, Wealdstone
Harrow, Middx HA3 7AL
DX 80400 Wealdstone
Tel: 0208 427 3491
Ref: CL S19.19

For Official Use
Mortgage Section

Post Room



Time critical reference

Short particulars of all the property charged

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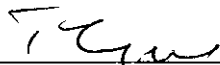
Please complete
legibly, preferably
in black type, or
bold block letter

Freehold property known as

244 MORTLAKE ROAD LUTON ESSEX

Particulars as to commission allowance or discount (note 3)

Signed



Date

15.08.00

On behalf of [company] [chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ

Companies 395

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ZF0300

Stat Plus Group plc

Revised January 19

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03788467

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 7th AUGUST 2000 AND CREATED BY BLUEWATER INVESTMENTS LTD FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 16th AUGUST 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 17th AUGUST 2000.

P
RD



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E