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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

Please do not
write in
this margin

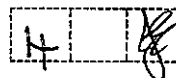
Pursuant to section 395 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number



3415698

Name of company

* insert full name
of Company

* BOWMAN & COMPANY LETTINGS LIMITED

Date of creation of the charge

18 September 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge dated the Eighteenth day of September 1998 and made
between the Company (1) Paragon Mortgages Limited (2)

Amount secured by the mortgage or charge

All monies due or to become due from the Company to the Chargee

Names and addresses of the mortgagees or persons entitled to the charge

PARAGON MORTGAGES LIMITED of ST. CATHERINE'S COURT

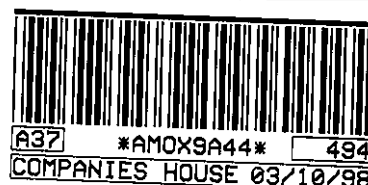
HERBERT ROAD SOLIHULL WEST MIDLANDS

Postcode B91 3QE

Presentor's name address and
reference (if any):

Fredman Sharman & Co.
Solicitors
Kenwood House
77a Shenley Road
Borehamwood, Herts

For official Use
Mortgage Section



Time critical reference

Short particulars of all the property mortgaged or charged

The Property by way of Legal Mortgage
(5 LEXINGTON CLOSE BOREHAMWOOD HERTFORDSHIRE)

The Rental Income by way of First Fixed Charge

(The gross rents licence fees and any other money at any time derived from the Property)

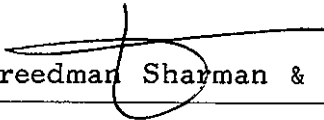
The Property Rights by way of First Fixed Charge (Shares or other Membership Rights with the Company may at any time have under any Guarantee Agreement Option or Insurance Policy relating to the Property the way it was built or its condition and the rights or claims which the Company may at any time have against any person in connection with any report statement or valuation given in respect of the Property or which affected the Company's decision to enter into the Legal Charge)

All of the Company's undertaking and assets present and future that are not charged above by way of a Floating Charge

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed  Freedman Sharman & Company

Date 24 September 1998

On behalf of [company][mortgagee/chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03415698

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 18th SEPTEMBER 1998 AND CREATED BY BOWMAN & CO. LETTINGS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO PARAGON MORTGAGES LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 3rd OCTOBER 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6th OCTOBER 1998.

J. M. EVANS

for the Registrar of Companies

P. 6/10
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C O M P A N I E S H O U S E