

BPH INDUSTRIES LIMITED

Company Number: 4141138

BALANCE SHEET

As at 31 August 2004

	2004 £	2003 £
CURRENT ASSETS		
Amounts due from Group companies	<u>2</u>	<u>2</u>
CAPITAL AND RESERVES		
Called up share capital - ordinary shares of £1	<u>2</u>	<u>2</u>
EQUITY SHAREHOLDERS' FUNDS	<u>2</u>	<u>2</u>

- (a) For the year ended 31 August 2004 the Company was entitled to exemption under section 249AA(1) of the Companies Act 1985.
- (b) Members have not required the Company to obtain an audit in accordance with section 249(B) of the Companies Act 1985.
- (c) The directors acknowledge their responsibility for:
- (1) ensuring the Company keeps accounting records which comply with section 221 and
 - (2) preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of the financial year, and of its profit or loss for the financial year, in accordance with the requirements of section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the Company.

These financial statements were approved by the Board of Directors on 21 October 2004

Signed on behalf of the Board of Directors

M T Edwards

M T EDWARDS
Director

