CHFP004

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of company

COMPANIES FORM NO. 395

To the Registrar of Companies

(Address overleaf - Note 6)

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

Company number

Address overleaf - Note 6) Name of company	L-L	06514203	
		0001-1200	
* Inside-Outside Catering Co (York) Limited			
Date of creation of the charge			
22/05/2008			

For official use

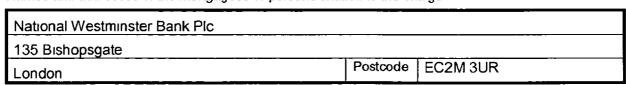
Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

All the Company's Obligations to National Westminster Bank Pic of any kind and in any currency (present, future, actual or contingent and whether incurred alone or jointly with another) including interest and expenses

Names and addresses of the mortgagees or persons entitled to the charge



Presentor's name address and Reference (if any) OurRef 1960539/New Requests National Westminster Bank Plc Credit Documentation DX 717830 Sheffield 30 Time critical reference

Post room

30/05/2008 **COMPANIES HOUSE**

M395

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Mortgage Section

Short particulars of all the property mortgaged or charged ,	
By way of fixed charge the following property of the Company whether owned now or in the future - (i) all interests in any freehold and leasehold property (Land) vested in or charged to the Company, (ii) all fixtures and fittings attached to any Land, (iii) all plant and machinery including any associated warranties and maintenance contracts, (iv) all rents receivable from any lease granted out of any Land (v) all the goodwill of the Company's business (vi) any uncalled capital, (vii) all stocks shares and other securities held by the Company in any subsidiary and all income and rights derived from or attaching to those stocks, shares or securities, (viii) all intellectual property, licences claims, insurance policies, proceeds of any insurance and any other legal rights (x) the benefit of any hedging arrangements, futures transactions or treasury instruments, 2 By way of floating charge all the other property assets and rights of the Company owned now or in the future, which are not subject to a fixed charge under the Debenture or under any other security held by the Bank Note 1 The Debenture contains covenants by the Company that the Company will not without the consent of Bank - (a) permit or create any mortgage charge or lien on the property (b) dispose of the property other than disposals in the ordinary course of business of property charged by way of floating charge, (c) call on or accept payment of, any uncalled capital, (d) deal with its book and other debts, except by collecting them in the ordinary course of business, (e) grant or accept a surrender of any lease or licence of any of its Land or consent to any assignment or sub letting by a tenant (f) part with or share possession or occupation of any of its Land Note 2 The Debenture gives the Bank power to appoint an Administrator	Please do not write in this margin Please complete legibly, preferably in black type, or bold block lettering
	A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charg
For National Westminster Bank Ple	(See Note 5)
Signed Date 21/05/08	-
Duly Authorised Official	
On behalf of [company][mortgagee/chargee]†	†delete as appropriate
Notes	
The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly cormust be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected with days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been	the nthin 21

in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The ventication must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted

A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc. as the case may be, should be

In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,

subscribing or agreeing to subscribe, whether absolutely or conditionally, or

procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet

Cheques and postal orders are to be made payable to Companies House

The address of the Registrar of Companies is -

Companies House, Crown Way, Cardiff CF14 3UZ, DX 33050 Cardiff M395



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 6514203 CHARGE NO. 1

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED 22 MAY 2008 AND CREATED BY INSIDE-OUTSIDE CATERING CO (YORK) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 30 MAY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 2 JUNE 2008



