BULK MST

COMPANIES FORM No.88(2)(Rev 1988)

Return of allotments of shares

CHA192

Pursuant to Section 88(2) of the Companies Act 1985 (the Act)

(Revised 1988) This form replaces forms PUC2, PUC3 and 88(2).

To the Registrar of Companies

Companies House Crown Way Maindy Cardiff CF4 3UZ

Company Number

1777777

1 Name of Company

Insert full name of company

British Airways Plc

2 This section must be completed for all allotments

1. Distinguish ord, pref, etc

١	Descriptions of Shares ¹	ORDINARY		
Α	Number Allotted	882,575		
В	Nominal Value of Each	25P	-	-
	Total Amount (if any) paid or due and payable on each share (including premium if any)	551.8p		

Complete a or b Date(s) on which the shares were allotted

(a) [on 30 Junuar

199%], or

(b) [from

to

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3 If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.

Consideration for which the shares were allotted

- 1 This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2 If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by Section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by Section 88(3) (Form No 88(3))
- 3 Details of bonus issues should be included only in Section (2).

Submitted by: The Royal Bank Of Scotland Pic Registrar's Department PO Box 82 Caxton House Redcliffe Way Bristol BS99 7NH

For Official Use

Post Room:

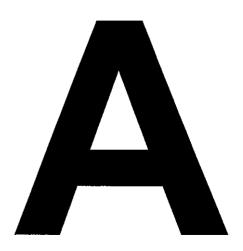


Dur ref:

* Names and Addresses of the allottees

		Number of Shares Allotted				
Names and Addr	esses	Ordinary	Preference	Other		
SEE ATTACHED	LISTINGS	882,575				
10		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
			<u> </u>			
1						
	The second secon					
		882,575	0	0		
	given on this form is inadequate,			1		
	ets should be used and the					
	s attached should be indicated in					
the box opposite.						
Claused	<i>1</i> .	Design of				
Signed	G't Redwood	Designation —	Secretary	-		
.	9.2.98		-			
Date <u>9.2.98</u>		*Insert Director, Secretary, Administrator or Administrative Receiver as appropriate				





BULK LIST OF ALLOTMENT OF SHARES

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.

IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE SEARCH CONTROL COUNTER.

COMPANY NUMBER 1777777