

G

CHA192

COMPANIES FORM No.88(2)(Rev 1988)

Return of allotments of shares**88(2)**Pursuant to Section 88(2) of the Companies Act 1985
(the Act)(Revised 1988)
This form replaces forms
PUC2, PUC3 and 88(2).

To the Registrar of Companies

Companies House
Crown Way
Maindy
Cardiff CF4 3UZ

Company Number

1777777

1 Name of Company

British Airways

2 This section must be completed for all allotments

| | Descriptions of Shares ¹ | Ordinary | Ordinary | Ordinary |
|---|--|----------|----------|----------|
| A | Number Allotted | 3,412 | | |
| B | Nominal Value of Each | 25p | | |
| C | Total Amount (if any) paid or due and payable on each share (including premium if any) | 293p | | |

Date(s) on which the shares were allotted

(a) [on 5 June 1997], or

(b) [from 19 to 19]

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3 If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

| | | | | |
|---|--|--|--|--|
| D | Extent to which each share is to be treated as paid up. Please use percentage. | | | |
| E | Consideration for which the shares were allotted | | | |

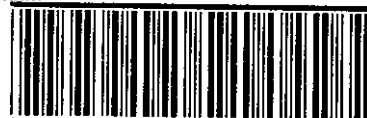
Notes

- 1 This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2 If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by Section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by Section 88(3) (Form No 88(3)).
- 3 Details of bonus issues should be included only in Section (2).

Submitted by:
Royal Bank of Scotland plc
Registrar's Department
PO Box 82
Caxton House
Redcliffe Way**For Official Use**

Our ref CL1/ED/6005

Post Room:

A12 *A1JF0WUZ* 649
COMPANIES HOUSE 25/06/97

4 Names and Addresses of the allottees

| Names and Addresses | Number of Shares Allotted | | |
|---|---------------------------|------------|-------|
| | Ordinary | Preference | Other |
| ROBERT DICK 2 OAKLANDS CURRIDGE THATCHAM BERKSHIRE RG18 9EH | 3,412 | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL | 3,412 | | |

Where the space given on this form is inadequate,
continuation sheets should be used and the
number of sheets attached should be indicated in
the box opposite.

Signed

J. H. Redwood

Designation

Secretary

Date

12.6.97

*Insert Director, Secretary, Administrator or
Administrative Receiver as appropriate