

G

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

1777777

* insert full name
of company

1. Name of company

* British Airways Plc

† distinguish
between
ordinary
preference, etc.

2. This section must be completed for all allotments

| Description of shares † | Ordinary | | |
|--|----------|---|---|
| A Number allotted | 3835 | | |
| B Nominal value of each | £ 25p | £ | £ |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £ 286p | £ | £ |

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 30 January 19 97] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up.
Please use percentage.

E Consideration for which the
shares were allotted

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

Mrs G Redwood, British
Airways, Speedbird House,
Heathrow Airport (London),
Hounslow, Middlesex TW6 2JA
Tel: 0181 562 2008

For official use

Post room



4. Names and addresses of the allottees

Please do not write in the margin

| Names and Addresses | Number of shares allotted | | |
|-----------------------------------|---------------------------|------------|-------|
| | Ordinary | Preference | Other |
| The Beneficiaries of the late M | 548 | | |
| Mr J J Gorman, Mrs J C Gorman | | | |
| 107 Peppard Road, Emmer Green | | | |
| Caversham, Reading, Berks RG4 8TL | | | |
| | | | |
| The Beneficiaries of the late | 744 | | |
| Ms M R Tozer, Mr N R Levere | | | |
| 93 Preston Road, Poole, | | | |
| Dorset BH15 3EQ | | | |
| | | | |
| The Beneficiaries of the late | 688 | | |
| Miss S Copland, Ms L Donaldson | | | |
| New House, Hollington Lane, | | | |
| Stramshall, Uttoxeter, | | | |
| Staffordshire ST14 5AJ | | | |
| | | | |
| Mr R Kirkman | 306 | | |
| 32 Windsor Avenue, Hillingdon, | | | |
| Middlesex UB10 9AU | | | |
| | | | |
| Mrs S Howieson | 765 | | |
| 37 Powder Mill Lane, Twickenham, | | | |
| Middlesex TW2 6EF | | | |
| | | | |
| Mr G Fung | 784 | | |
| 3A Waverley Road, Bagshot, | | | |
| Surrey GU19 5JL | | | |
| | | | |
| Total | 3835 | | |

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed G. Redwood

Designation ‡ Secretary

Date 4.2.97

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ