

# MG01

## Particulars of a mortgage or charge



1094/13

### A fee is payable with this form

We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page



#### What this form is for

You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland



#### What this form is NO

You cannot use this for  
particulars of a charge on  
company. To do this, please  
form MG01s

THURSDAY



A06

\*A04B8YC7\*

13/10/2011

10

COMPANIES HOUSE

1

### Company details

Company number 0 0 6 9 2 8 2 4

Company name in full F Dewey Limited

20 For official use

#### Filing in this form

Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

2

### Date of creation of charge

Date of creation 01 01 2010 20 11

3

### Description

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Debenture

4

### Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

4 All monies, obligations and liabilities of any kind  
and in any currency owed or incurred by F. Dewey  
Limited (the "Obligor") to Close Brothers Limited  
(the "Lender"), whether present or future, actual  
or contingent and whether incurred alone or jointly  
with another, together with the Lender's costs,  
charges, commission and expenses ("Secured  
Liabilities")

#### Continuation page

Please use a continuation page if  
you need to enter more details

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**5 Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

**Continuation page**

Please use a continuation page if you need to enter more details

Name Close Brothers **LIMITED**

Address 10 Crown Place, London

Postcode E C 2 A 4 F T

Name

Address

Postcode

**6 Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

**Continuation page**

Please use a continuation page if you need to enter more details

Short particulars

By way of continuing security in favour of the Lender for the payment and discharge of the Secured Liabilities, the Obligor with full title guarantee and free from all Security Interests, mortgages, charges, assigns and agrees to assign in favour of the Lender (i) by way of legal mortgage, all its estate or interest in the Properties, (ii) by way of fixed charge all estates or interests in any freehold and leasehold property and its proceeds of sale now and in the future vested in or charged to the Obligor, other than the property charged here, (iii) by way of fixed charge all the plant, machinery and fixtures and fittings of the Obligor, present and future, (iii) by way of fixed charge all furniture, furnishings, equipment, tools, vehicles and other movable property of the Obligor, present and future, not forming part of its stock in trade or work in progress, (iv) by way of fixed charge all the goodwill and uncalled capital of the Obligor, present and future, (v) by way of fixed charge the Shares and Derivative Assets, (vi) by way of fixed charge all Intellectual Property Rights, things in action and claims of the Obligor, present and future, and the proceeds of any insurance from time to time affecting the Charged Assets, (vii) by way of fixed charge the benefit of any interest rate swap or other agreement with the Lender or any third party for protecting or hedging the Obligor's liability to pay interest to the Lender at any time, (viii) by way of fixed charge all book debts and other debts and all associated rights and benefits of the Obligor, present and future, and the proceeds of payment or realisation of each of them, (ix) by way of fixed charge all funds standing to the credit of the Obligor from time to time on any account with the Lender or any other bank or financial institution or organisation, (x) by way of fixed charge the benefit of all contracts appointments warranties and other documents to which the Obligor is a party relating to any development of any freehold or leasehold property and all rights and claims under or associated with them, and (xi) by way of floating charge all the undertaking and all property, assets and rights of the Obligor, present and future, not subject to a fixed charge under this agreement (paragraph 14 of schedule B1 to IA 1986 applies to the floating charge created at (xi))

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### 7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

### 8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

### 9 Signature

Please sign the form here

Signature

Signature

X *Phedra Cui*

X

This form must be signed by a person with an interest in the registration of the charge

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## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Fladgate LLP

Address 16 Great Queen Street

Post town London

County/Region

Postcode

W C 2 B 5 D G

Country United Kingdom

DX 37971 Kingsway

Telephone 020 3036 7000



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

Please note that all information on this form will appear on the public record.



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

#### For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

#### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

#### For companies registered in Northern Ireland

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 692824  
CHARGE NO. 20**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEBENTURE DATED 11 OCTOBER  
2011 AND CREATED BY F. DEWEY LIMITED FOR SECURING  
ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY  
TO CLOSE BROTHERS LIMITED ON ANY ACCOUNT  
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1  
PART 25 OF THE COMPANIES ACT 2006 ON THE 13 OCTOBER  
2011**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 17 OCTOBER  
2011**



*Companies House*  
— for the record —



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**