

# M

CHFP025

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Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\*insert full name  
of Company

COMPANIES FORM No. 395

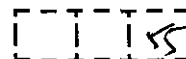
## Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect  
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use Company number



2822203

ACCOUNT

4

16 JUL 2004

RECEIVED

# 395

Name of company

\* CAMELOT GROUP PLC (the "COMPANY")

Date of creation of the charge

2 July 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

The assignment dated 2 July 2004 made by the Company (under and pursuant to a security agreement between the Company and the Law Debenture Trust Corporation p.l.c (the "Trustee") dated 20 and 22 December 1994) in favour of the Trustee (the "Assignment").

Amount secured by the mortgage or charge

All Secured Obligations (as defined in a security trust deed dated 12 November 1994 (the "Security Trust Deed") and made between the Company and the Trustee) to be paid or discharged by the Company.

Names and addresses of the mortgagees or persons entitled to the charge

The Law Debenture Trust Corporation p.l.c, Fifth Floor, 100 Wood Street, London.

Postcode EC2V 7EX

Presenter's name address and  
reference (if any):

Clifford Chance LLP  
10 Upper Bank Street  
London  
E14 5JJ

MTF/L0794/03127/ECC

Time critical reference

For official Use  
Mortgage Section

Post room



LDS  
COMPANIES HOUSE

0382  
16/07/04

Short particulars of all the property mortgaged or charged

The Company assigns to and in favour of the Trustee as trustee under the Security Trust Deed and to and in favour of its successors as trustee and any additional trustees for the time being appointed for the purpose of and in accordance with the Security Trust Deed, to the extent not previously or effectively so assigned and without prejudice to any previous assignation in favour thereof, surrogating and substituting the said trustee and trustees in its full right therein and thereto, the Company's whole right, title, interest and benefit present and future, in and to and relative to all of the debts so far as governed by Scots Law at the date of the assignation and at any time thereafter due and owing to the Company from each Retailer described in the Appendix attached to the Assignation and repeated in Schedule 1 to this Form 395 (which shall include, without limitation, all persons trading or otherwise acting under the names set out in such Appendix at or in respect of the premises so set out relative thereto) arising under or pursuant to all agreements under which such Retailers agree, from time to time with the Company to sell or offer to sell lottery tickets in respect of the National Lottery

(See Continuation Sheet 1 - Page 4)

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Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

None.

Signed

*Off. of Charge*

Date 16 July 2004

On behalf of [company] [mortgagee/chargee]

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

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## Particulars of a mortgage or charge (continued)

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binding margin

Continuation sheet No 1  
to Form No 395 and 410 (Scot)

Please complete  
legibly, preferably  
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bold block lettering

Company Number

2822203

Name of Company

CAMELOT GROUP PLC (the "COMPANY")

Limited\*

\* delete if  
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Amount due or owing on the mortgage or charge (continued)

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binding margin

**Please complete  
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bold block lettering**

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Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

(as the same may be amended, varied, supplemented or novated from time to time) such debts being in respect of or arising from the sale by or on behalf of such Retailer of any ticket, voucher, coupon or like receipt or agreement, contract or like document in each case relative to the participation of a person in any game of chance or distribution by lot which may, at any time, be established or promoted by the Company pursuant to any licence granted under the National Lottery etc. Act 1993 including (without limitation) in each case all rights to receive payments of any amount which may become payable to, or which are received by the Company, in connection therewith, all proceeds thereof and all rights to serve notices, give consents and/or make demands in connection therewith and/or to take such steps as are required to cause payments to become due and payable in connection therewith and all rights of action in respect thereof and all rights to receive damages or obtain other relief in respect thereof.

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#### Definitions

In this Form 395, unless the context otherwise requires:

"Retailer" means any person with whom the Company has entered into a Retailer Agreement; and

"Retailer Agreement" means an agreement under which any person (including but not limited to, Post Office Counters Limited) agrees, from time to time, with the Company to sell or offer to sell Tickets (as defined in the Security Trust Deed) in respect of any Games (as defined in the Security Trust Deed).

# SCHEDULE 1

## APPENDIX TO THE ASSIGNATION

Company Name	Company Contact	Retailer	Parcel	Address	Town	County	Post Code	Payment Type	Date
OFLOT - Security Trust Deeds - New Scottish Retailers									
MR A LAURIE	MR ALEXANDER LAURIE	434147	KIRKOWAN STORES	MAIN STREET	NEWTON STEWART	WIGTOWNSHI	DG8 0HG	BACS	08-Apr-04
MRS J K LALLEY & MR R SINGH	MRS J K LALLEY MR R SINGH	434176	THE CANDY BOX	5 CHALMERS STREET	CLYDEBANK	DUNBARTON	G81 1RT	BACS	14-Apr-04
MR KHALID MAHMOOD	MR KHALID MAHMOOD	434199	KEY STORE	2 GREENHEAD ROAD	DUNBARTON	DUNBARTON	G82 1EL	BACS	16-Apr-04
AHMED DURRANI	AHMED DURRANI	434246	GLOBAL NEWS	95 SOUTH BRIDGE	EDINBURGH	MIDLOTHIAN	EH1 1HN	BACS	21-Apr-04
MRS T AKBAR	MR AKBAR	434161	KEYSTORES	148 MONTROSE STREET	CLYDEBANK	DUNBARTON	G81 2PE	BACS	04-May-04
MR MICHELE GILARDI	MICHELE GILARDI	434313	U GILARDI & SONS (LONDIS)	2-4 WESTWOOD CRESCENT	AYR	AYRSHIRE	KA8 0RD	BACS	14-May-04
MR STEPHEN ALI	MR STEPHEN ALI	434484	G & J GILLIES NEWSAGENTS	472 GORGIE ROAD	EDINBURGH	MIDLOTHIAN	EH11 2RY	BACS	18-May-04
MR SHABAZ RAFIQUE	MR SHABAZ RAFIQUE	434543	BINGHAM STORES	86 BINGHAM AVENUE	EDINBURGH	MIDLOTHIAN	EH15 3HY	BACS	24-May-04
MR COWDEN	MR COWDEN	434641	CRAWFORDS	79 SHORE STREET	GOUROCK	RENFREWSHI	PA19 1RD	BACS	28-May-04
MR PETER GALLACHER	MR PETER GALLACHER	434848	BENSTON S/STN	BEITH ROAD	JOHNSTONE	RENFREWSHI	PA5 0JR	BACS	09-Jun-04
MR N AHMED	MR N AHMED	434928	JUSTIN THEODAS	7 WELBECK STREET	KILMARNOCK	AYRSHIRE	KA1 3JN	BACS	14-Jun-04
MOUNT VERNON S/ STATION LTD	MR PETER GALLAGHER	434982	BENSTON S/STN	BEITH ROAD	JOHNSTONE	RENFREWSHI	PA5 0JR	BACS	16-Jun-04
MR R AHMED & MR M HANIF	MR R AHMED & MR M HANIF	435031	H.I.R. SUPERMARKET	201 AUCHMEAD ROAD	GREENOCK	RENFREWSHI	PA16 0LN	BACS	21-Jun-04

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## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02822203

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN ASSIGNMENT DATED THE 2nd JULY 2004 AND CREATED BY CAMELOT GROUP PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE LAW DEBENTURE TRUST CORPORATION PLC UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 16th JULY 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 20th JULY 2004.

GRH  
P



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES