


2822203. INTERIM

**Camelot Group plc****Balance Sheet  
At 30 September 2001**

	30 September 2001 £m	31 March 2001 £m
<b>Fixed assets</b>		
Tangible assets	39.7	15.4
<b>Current assets</b>		
Stocks	2.4	2.5
Debtors	81.5	94.5
Amounts held in trust accounts in respect of prizes	117.0	164.1
Trust reserve account	16.7	16.7
Cash at bank and in hand	172.5	165.0
	390.1	442.8
<b>Current liabilities</b>		
Creditors: amounts falling due within one year	(376.0)	(348.9)
<b>Net current assets</b>	14.1	93.9
<b>Total assets less current liabilities</b>	53.8	109.3
Creditors: amounts falling due after more than one year	(2.2)	(0.8)
Provision for liabilities and charges	(1.6)	(1.0)
<b>Net assets</b>	50.0	107.5
<b>Capital and reserves</b>		
Called up share capital	38.8	38.8
Capital redemption reserve	11.2	11.2
Profit and loss account	-	57.5
<b>Equity shareholders' funds</b>	50.0	107.5

The financial statements were approved by the board of Directors on 22 November 2001 and were signed on its behalf by:



**Dianne Thompson**  
Chief Executive  
22 November 2001



**Tony Jones**  
Operations Director  
22 November 2001



## Camelot Group plc

### Profit And Loss Account For the 26 week Period Ended 30 September 2001

	26 weeks ended 30 September 2001	52 weeks ended 31 March 2001		
	Total £m	Before Exceptional Items £m	Exceptional Items £m	Total £m
<b>Turnover - continuing operations</b>				
On-line	2,109.5	4,437.2	-	4,437.2
Instants	290.9	546.1	-	546.1
	2,400.4	4,983.3	-	4,983.3
<b>Cost of sales</b>				
Prizes	(1,197.3)	(2,486.9)	-	(2,486.9)
Lottery duty	(288.0)	(598.0)	-	(598.0)
National Lottery Distribution Fund	(667.8)	(1,391.3)	-	(1,391.3)
Retailers' commission	(122.3)	(253.3)	-	(253.3)
Terminal and data communication costs	(46.6)	(88.6)	-	(88.6)
<b>Gross profit</b>	78.4	165.2	-	165.2
Administrative expenses	(61.0)	(119.4)	(12.0)	(131.4)
Other operating income	0.6	1.8	-	1.8
<b>Operating profit - continuing operations</b>	18.0	47.6	(12.0)	35.6
Net interest receivable	4.9	13.5	-	13.5
<b>Profit on ordinary activities before Taxation</b>	22.9	61.1	(12.0)	49.1
Tax on profit on ordinary activities	(7.1)	(18.7)	3.3	(15.4)
<b>Profit on ordinary activities after taxation</b>	15.8	42.4	(8.7)	33.7
Dividends	(73.3)	(70.0)	-	(70.0)
<b>Loss retained for the financial period</b>	(57.5)	(27.6)	(8.7)	(36.3)

### Statement Of Total Recognised Gains And Losses

The company has no recognised gains or losses other than its profit for the period.