

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

2138358

Company name in full

4TV LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

03 11 2003

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

320,000

Nominal value of each share

£0.001

Amount (if any) paid or due on each
share (including any share premium)

£0.001

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

| | | |
|--|--|--|
| | | |
|--|--|--|

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

| |
|--|
| |
| |
| |

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



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COMPANIES HOUSE

AY8DP868

0044
30/01/04

Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | | Shares and share class allotted | |
|---|--|---|-----------------------------------|
| Name <u>Bell Holdings Limited</u> Address <u>19 Mount Havelock, Douglas, Isle of Man</u> <u>UK Postcode</u> <u>I</u> <u>M</u> <u>1</u> <u>2</u> <u>Q</u> <u>G</u> | | Class of shares allotted <u>Ordinary</u> | Number allotted <u>115,546</u> |
| Name <u>Cheryl Kendle</u> Address <u>Stidulfe Meade, Seal, Sevenoaks, Kent</u> <u>UK Postcode</u> <u>T</u> <u>N</u> <u>1</u> <u>5</u> <u>0</u> <u>A</u> <u>G</u> | | Class of shares allotted <u>Ordinary</u> | Number allotted <u>12,096</u> |
| Name <u>Brian Androlia</u> Address <u>Draycott House, Kempsey Worcester</u> <u>UK Postcode</u> <u>W</u> <u>R</u> <u>5</u> <u>3</u> <u>N</u> <u>Y</u> | | Class of shares allotted <u>Ordinary</u> | Number allotted <u>21,664</u> |
| Name <u>Mike Hurney</u> Address <u>148 Streetly Lane, Sutton Coldfield</u> <u>UK Postcode</u> <u>B</u> <u>7</u> <u>4</u> <u>4</u> <u>T</u> <u>D</u> | | Class of shares allotted <u>Ordinary</u> | Number allotted <u>36,960</u> |
| Name <u>3i Group plc</u> Address <u>91 Waterloo Road, London</u> <u>UK Postcode</u> <u>S</u> <u>E</u> <u>1</u> <u>8</u> <u>X</u> <u>P</u> | | Class of shares allotted <u>Ordinary</u> | Number allotted <u>114,182</u> |

Please enter the number of continuation sheets (if any) attached to this form

1

Signed XJA

Date 3 November 2003

A director / ~~secretary~~ / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

DLA, 101 Barbirolli Square, Manchester M2 3DL

F/e ref: cp/44505/120011

3010dp01.lpd

Tel 0161 235 4364

DX number 14304

DX exchange

Package: 'Laserform'
by Laserform International Ltd.

Return of Allotment of Shares

*Please complete in typescript,
or in bold black capitals.*

Form 88(2) continuation sheet no:

2

CHFP025

Company Number

2138358

Company name in full

4TV LIMITED

Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | | Shares and share class allotted | |
|---|--|---|--|
| Name <u>Peter Mowad</u> Address <u>PO Box 2673, Belize City, Belize</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> | | Class of shares allotted <u>Ordinary</u> | Number allotted <u>6,816</u> |
| Name <u>Paul Raven</u> Address <u>14 The Oval, Bessacar, Doncaster</u> UK Postcode <u>D</u> <u>N</u> <u>4</u> <u> </u> <u>5</u> <u>L</u> <u>J</u> | | Class of shares allotted <u>Ordinary</u> | Number allotted <u>1,024</u> |
| Name <u>Paul Brazier</u> Address <u>Newlands Farm, Norton, Worcester</u> UK Postcode <u>W</u> <u>R</u> <u>5</u> <u> </u> <u>2</u> <u>P</u> <u>R</u> | | Class of shares allotted <u>Ordinary</u> | Number allotted <u>11,712</u> |
| Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> | | Class of shares allotted | Number allotted |

Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | | Shares and share class allotted | |
|--|--|---|--|
| Name _____ Address _____ _____ UK Postcode _ _ _ _ _ | | Class of shares allotted _____ _____ _____ | Number allotted _____ _____ _____ |
| Name _____ Address _____ _____ UK Postcode _ _ _ _ _ | | Class of shares allotted _____ _____ _____ | Number allotted _____ _____ _____ |
| Name _____ Address _____ _____ UK Postcode _ _ _ _ _ | | Class of shares allotted _____ _____ _____ | Number allotted _____ _____ _____ |
| Name _____ Address _____ _____ UK Postcode _ _ _ _ _ | | Class of shares allotted _____ _____ _____ | Number allotted _____ _____ _____ |
| Name _____ Address _____ _____ UK Postcode _ _ _ _ _ | | Class of shares allotted _____ _____ _____ | Number allotted _____ _____ _____ |
| Name _____ Address _____ _____ UK Postcode _ _ _ _ _ | | Class of shares allotted _____ _____ _____ | Number allotted _____ _____ _____ |

Signed * JA  Designation: Director Date 3/11/03