

G

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] [] [] []

2138358

Name of company

* 4TV LIMITED

* insert full name
of company

gives notice that:

1. the 195,020 authorised and issued ordinary shares of £1.00 each in the capital of the Company have been sub-divided into 195,020 ordinary shares of £0.001 each and 195,020 deferred shares of £0.999 each;
 2. the 163,028 authorised and issued A ordinary shares of £1.00 each in the capital of the Company have been sub-divided into 163,028 ordinary shares of £0.001 each and 163,028 deferred shares of £0.999 each;
 3. the 242,636 authorised and issued B ordinary shares of £0.7222615 each in the capital of the Company have been sub-divided into 242,636 ordinary shares of £0.001 each and 242,636 B deferred shares of £0.7212615 each;
 4. the 60,782 authorised and issued C ordinary shares of £0.001 each have be and are hereby redesignated as ordinary shares of £0.001 each; and
 5. the 415,564 authorised and issued D ordinary shares of £0.01 each in the capital of the Company have been sub-divided into 415,564 ordinary shares of £0.001 each and 415,564 D deferred shares of £0.009 each;
- each such shares having the rights and privileges set out in the new articles of association of the Company adopted on 13th September 2002.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation †

Director

Date 13/09/2002

Presenter's name address and
reference (if any):

DLA
101 Barbirolli Square
Manchester
M2 3DL
Tel: 08700 111 111
Fax: 0161 235 4111
Ref: YM\CORP\0204-451.LFD

For official Use

General Section

Post room



A47
COMPANIES HOUSE

Q158
29/03/03