

G**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares****122**

CHA 116

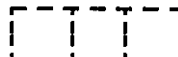
Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

2138358

Name of company

* DANMERE LIMITED

* insert full name
of company

gives notice that:

by special resolution passed on 15 June 1998 the Company converted and redesignated 54,551 Ordinary Shares of £1 each in the Company into 54,551 "A" Ordinary Shares of £1 each in the Company and also converted, sub-divided and redesignated 400 Ordinary Shares of £1 each in the Company into 400,000 Preference Shares of £0.001 each, such shares having the rights attaching to them as set out in the Articles of Association of the Company adopted on June 1998 by special resolution.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation† DIRECTOR

Date 15-6-98

Presentor's name address and
reference (if any):
Dibb Lupton Alsop
101 Barbirolli Square
Manchester
M2 3DL

JEK/HRS/5393

For official Use

General Section

Post room



A22 *A2SPI74M* 250
COMPANIES HOUSE 17/06/98