

**Particulars of a mortgage or charge**

Pursuant to section 395 of the Companies Act 1985

**395**

To the Registrar of Companies

For official use

Company number

U818

1343347

Name of company

Caremain Limited

Date of creation of the charge

4 July 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

Assignment By Way of Charge

Amount secured by the mortgage or charge

All moneys, obligations and liabilities whatsoever which may now or at any time in the future be due owing or incurred by Caremain Limited to Norwich Union Mortgage Finance Limited as trustee for itself and the other lenders ("Trustee") or the trustee, Norwich Union Mortgage Finance Limited and any company which is or becomes a holding company of any such company or subsidiary or associate of any such company or holding company which lends or has lent to, or is at any time owed moneys by, Caremain Limited ("Lenders") or for or in respect of which Caremain Limited may be liable to the trustee or any lenders whether present or future, actual or contingent on any account whatsoever and in any manner whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

Norwich Union Mortgage Finance Limited

PO Box 21, Surrey Street

Norwich

Postcode NR1 3NJ

Presentor's name, address and  
reference (if any):

Norwich Union Mortgage Finance Ltd  
DX 84904  
Norwich 3  
MFL/CM-L/MB/Caremain

For official use  
Mortgage Section

Post room



A20 \*AD4S9XG5\* 698  
COMPANIES HOUSE 17/07/97

Time critical reference

## Short particulars of all the property mortgaged or charged

1. By Clause 2 of the Assignment the Company with full title guarantee assigned by way of charge to NUMF all the rights, titles, benefits and interests and whether present or future of the Company to all monies from time to time due owing or incurred to the Company under the Occupational Lease/s in respect of Unit 19 The Business Village Chestnut Avenue Eastleigh, Unit A Two Rivers Industrial Estate Witney, Units II A & B Two Rivers Industrial Estate Station Land Witney, Land to the south of High Compton and Compton Service Station High Street Compton ("the Lease/s") other than the sums due to the Company by way of insurance rent or service charge or any VAT payable to the Company thereon including the right to receive the same and full benefit of any guarantee or security for the performance thereof now or at any time thereafter given together with all claims, causes of action and damages arising in connection therewith and any proceeds of the forgoing ("the Assigned Rights")
2. By Clause 3(a) of the Assignment it is provided that the Company shall ensure that all monies from time to time due, owing or incurred to the Company under the Lease/s other than sums due to the Company by way of insurance, rent or service charge or any VAT payable to the Company thereon are paid direct from the Lessee/s to NUMF when directed by NUMF to do so
3. By Clause 3(d) of the Assignment it is provided that the Company shall not grant or permit to arise any other assignment, mortgage, charge, pledge or lien or other encumbrance on or against any or all of the Assigned Rights and/or any of the property, assets or undertaking of the Company whatsoever and wheresoever situated
4. By Clause 3(e) of the Assignment it is provided that the Company shall not without NUMF's prior consent sell, transfer, lend or otherwise dispose of, whether by single transaction or a number of transactions (related or not) the whole or any part of the Company's business or assets nor incur any liabilities or obligations (whether actual or contingent) to any person
5. By Clause 3(f) of the Assignment it is provided that the Company shall not without NUMF's prior written consent (such consent not to be unreasonably withheld) permit any assignment or other dealing or encumbrance whatsoever occur in connection with the Lessee/s rights or obligations under the Lease/s

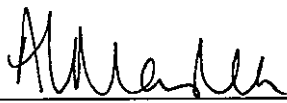
Please do not  
write in  
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Please complete  
legibly, preferably  
in black type or  
bold block  
lettering

## Particulars as to commission allowance or discount (note 3)

Nil

Signed



Date 16 July 1997

On behalf of [company] [mortgagee/chargee]\*

\* Delete as  
appropriate

## Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will, be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No.398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01343347

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN ASSIGNMENT BY WAY OF CHARGE DATED THE 4th JULY 1997 AND CREATED BY CAREMAIN LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NORWICH UNION MORTGAGE FINANCE LIMITED AS TRUSTEE FOR ITSELF AND THE OTHER LENDERS (AS DEFINED) WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 17th JULY 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18th JULY 1997.

  
D. JENKINS

for the Registrar of Companies



C O M P A N I E S   H O U S E

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