



Companies House

AR01 (ef)

Annual Return



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X3547WWY

Company Name: **Catesby Property Group PLC**

Company Number: **03535469**

Date of this return: **26/03/2014**

SIC codes: **41100**
68100

Company Type: **Public limited company**

Situation of Registered Office: **CATESBY HOUSE 5B TOURNAMENT COURT**
EDGEHILL DRIVE
WARWICK
WARWICKSHIRE
UNITED KINGDOM
CV34 6LG

Single Alternative Inspection Location (SAIL)

The address for an alternative location to the company's registered office for the inspection of registers is:

**RUTLAND HOUSE 148 EDMUND STREET
BIRMINGHAM
WEST MIDLANDS
ENGLAND
B3 2FD**

The following records have moved to the single alternative inspection location:

Register of members (section 114)
Register of directors (section 162)
Register of secretaries (section 275)
Records of resolutions and meetings (section 358)

Officers of the company

Company Secretary 1

Type: **Person**
Full forename(s): **MR STEVEN MARK**

Surname: **BRESLIN**

Former names:

Service Address recorded as Company's registered office

Company Director 1

Type: **Person**
Full forename(s): **MR STEVEN MARK**

Surname: **BRESLIN**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: **22/12/1976** Nationality: **BRITISH**

Occupation: **FINANCE DIRECTOR**

Company Director 2

Type: **Person**
Full forename(s): **MRS LOUISE FRANCESCA**

Surname: **BRISCOE**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: **03/03/1964** Nationality: **BRITISH**

Occupation: **DIRECTOR**

Company Director **3**

Type: **Person**
Full forename(s): **MR PAUL**

Surname: **BROCKLEHURST**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **31/08/1965** *Nationality:* **BRITISH**

Occupation: **MANAGING DIRECTOR**

Company Director **4**

Type: **Person**
Full forename(s): **MR ERIC WILLIAM**

Surname: **GROVE**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **03/04/1930** *Nationality:* **BRITISH**

Occupation: **DIRECTOR**

Company Director **5**

Type: **Person**

Full forename(s): **KENNETH**

Surname: **LEVER**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: **11/09/1953**

Nationality: **BRITISH**

Occupation: **DIRECTOR**

Statement of Capital (Share Capital)

Class of shares	DEFERRED ORDINARY 1	<i>Number allotted</i>	1257139
	GBP	<i>Aggregate nominal value</i>	1257139
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THEY SHALL CARRY NO RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK OR VOTE AT ANY MEETING OF MEMBERS OF THE COMPANY OR TO RECEIVE COPIES OF THE ACCOUNTS. THE HOLDERS OF THE DEFERRED SHARES SHALL ON A WINDING-UP BE ENTITLED TO PARTICIPATE PARI PASSU WITH EACH OTHER ORDINARY SHARE AND A ORDINARY SHARE PROVIDED THAT THE HOLDERS OF THE A ORDINARY SHARES IN ISSUE HAVE FIRST RECEIVED A DISTRIBUTION OF ?100,000 FOR EACH A ORDINARY SHARE HELD.

Class of shares	ORDINARY 17P	<i>Number allotted</i>	3020647
		<i>Aggregate nominal value</i>	513509.99
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.17
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE HOLDERS OF ALL ORDINARY SHARES SHALL HAVE THE RIGHT TO VOTE AT GENERAL MEETINGS, AS TO ONE VOTE PER SHARE. EACH SHARE CARRIES ONE VOTE ON A POLL. ON A SHOW OF HANDS, EACH HOLDER OF PAID-UP SHARES SHALL HAVE ONE VOTE. RIGHTS TO CAPITAL ON EXIT OR WINDING-UP AND DIVIDENDS OR OTHER DISTRIBUTIONS: WHERE THE REALISATION VALUE, AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION, EXCEEDS ?27,000,000, THE ORDINARY SHARES ARE ENTITLED TO 54.04% OF THE DIVIDEND DECLARED OUT OF THE EXCESS OF THE REALISATION VALUE OVER ?27,000,000 BUT NOT MORE THAN ?32,000,000 AND 88% OF THE DIVIDEND DECLARED OUT OF THE EXCESS OF THE REALISATION VALUE OVER ?32,000,000. WHERE A SALE IS COMPLETED OR A LIQUIDATION TAKES PLACE, THE ORDINARY SHARES ARE ENTITLED TO 54.04% OF THE REALISATION VALUE IN EXCESS OF ?27,000,000 UP TO ?32,000,000 AND 88% OF ANY EXCESS OF THE REALISATION VALUE OVER ?32,000,000.

Class of shares	ORDINARY A 0.0001 GBP	<i>Number allotted</i>	411906
		<i>Aggregate nominal value</i>	41.1906
<i>Currency</i>	GBP	<i>Amount paid</i>	0.0001
		<i>Amount unpaid</i>	0

Prescribed particulars

THE HOLDERS OF ALL "A" ORDINARY SHARES SHALL HAVE THE RIGHT TO VOTE AT GENERAL MEETINGS, AS TO ONE VOTE PER SHARE. EACH SHARE CARRIES ONE VOTE ON A POLL. ON A SHOW OF HANDS, EACH HOLDER OF PAID-UP SHARES SHALL HAVE ONE VOTE. CHANGE OF CONTROL: IF ANY OFFER IS APPROVED BY 50% OR MORE OF THE ORDINARY SHARES, THE "A" ORDINARY SHAREHOLDERS SHALL BE REQUIRED TO ACCEPT THE OFFER IN FULL. NO RIGHTS TO CAPITAL ON EXIT OR WINDING-UP OR DIVIDENDS OR OTHER DISTRIBUTIONS UNTIL ALL AMOUNTS COUNTING TOWARDS THE REALISATION VALUE, AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION, EXCEED ?27,000,000. WHERE THE REALISATION VALUE EXCEEDS ?27,000,000, SUBJECT TO THE HOLDERS CONTINUING IN EMPLOYMENT OF THE COMPANY OR ANY GROUP COMPANY, - THE "A" ORDINARY SHARES ARE ENTITLED TO 45.96% OF THE DIVIDEND IN EXCESS OF THE REALISATION VALUE OVER ?27,000,000 BUT NOT MORE THAN ?32,000,000 - THE "A" ORDINARY SHARES ARE ENTITLED TO 12% OF THE DIVIDEND IN EXCESS OF THE REALISATION VALUE OVER ?32,000,000. WHERE A SALE IS COMPLETED OR A LIQUIDATION TAKES PLACE, THE "A" ORDINARY SHARES ARE ENTITLED TO 45.96% OF THE REALISATION VALUE IN EXCESS OF ?27,000,000 BUT NOT MORE THAN ?32,000,000 AND IF THE REALISATION VALUE IS IN EXCESS OF ?32,000,000, 12% OF THE EXCESS OVER ?32,000,000. WHERE A LISTING TAKES PLACE AND THE REALISATION VALUE IS IN EXCESS OF ?27,000,000, EACH "A" ORDINARY SHARE SHALL CONVERT AUTOMATICALLY INTO ORDINARY SHARES TO AN EXTENT THAT THE NUMBER OF THOSE SHARES SHALL EQUAL THE AGGREGATE VALUE OF 45.96% OF THE EXCESS OF THE REALISATION VALUE OVER ?27,000,000, BUT NOT EXCEEDING ?32,000,000 AND 12% OF THE EXCESS OF THE REALISATION VALUE OVER ?32,000,000.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	4689692
		<i>Total aggregate nominal value</i>	1770690.1806

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 26/03/2014 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

<i>Shareholding 1</i> <i>Name:</i>	: 553141 DEFERRED ORDINARY 1 GBP shares held as at the date of this return MRS LOUISE FRANCESCA BRISCOE
<i>Shareholding 2</i> <i>Name:</i>	: 1329085 ORDINARY 17P shares held as at the date of this return MRS LOUISE FRANCESCA BRISCOE
<i>Shareholding 3</i> <i>Name:</i>	: 411906 ORDINARY A 0.0001 GBP shares held as at the date of this return MR PAUL BROCKLEHURST
<i>Shareholding 4</i> <i>Name:</i>	: 555150 DEFERRED ORDINARY 1 GBP shares held as at the date of this return MR ERIC WILLIAM GROVE
<i>Shareholding 5</i> <i>Name:</i>	: 1333915 ORDINARY 17P shares held as at the date of this return MR ERIC WILLIAM GROVE
<i>Shareholding 6</i> <i>Name:</i>	: 148848 DEFERRED ORDINARY 1 GBP shares held as at the date of this return MRS HANA GEORGINA GROVE
<i>Shareholding 7</i> <i>Name:</i>	: 357647 ORDINARY 17P shares held as at the date of this return MRS HANA GEORGINA GROVE

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.