

Centrica Alpha Finance Limited**Balance Sheet at 31 December 2013**

	Note	2013 US\$000	2012 US\$000
Current Assets			
Debtors	3	322,340	322,340
Creditors (amounts falling due within one year)	4	-	-
Net assets / (liabilities)		322,340	322,340
Capital and Reserves			
Called up share capital	5	226,377	226,377
Profit and loss account		95,963	95,963
Total shareholder's funds / (deficit)		322,340	322,340

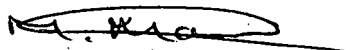
For the year ended 31 December 2013, the company was entitled to exemption from audit under section 480 of the Companies Act 2006 (the 'Act') relating to dormant companies.

Directors' responsibilities:

- The members have not required the company to obtain an audit of its accounts for the year in question in accordance with section 476; and
- The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts.

The company was dormant throughout the year.

Approved and authorised for issue by the Board of Directors on 19 September 2014 and signed on its behalf by:



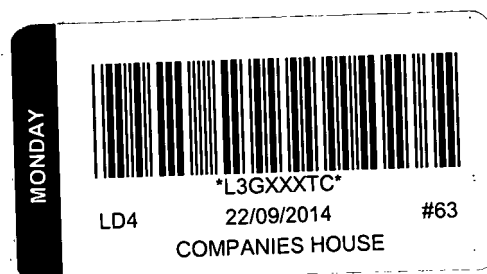
On behalf of Centrica Directors Limited

Director

Date: 19 September 2014

The accompanying notes on page 2 form part of these financial statements.

Company registered in England and Wales No. 4577601



Centrica Alpha Finance Limited

Notes to the Financial Statements for the Year Ended 31 December 2013

1 Principal accounting policy

The financial statements have been prepared under the historical cost convention and in accordance with United Kingdom Accounting Standards and the Companies Act 2006.

2 Directors' emoluments and employees

No director received emoluments in respect of their services to the company during the year (2012: US\$nil). The company had no employees during the year (2012: nil).

3 Debtors

	2013 US\$000	2012 US\$000
Amounts owed by Group undertaking	322,340	322,340

4 Creditors (amounts falling due within one year)

	2013 US\$000	2012 US\$000
Amounts owed to Group undertaking	-	-

5 Called up share capital

	2013 US\$000	2012 US\$000
Issued, allotted and fully paid		
77,372 Ordinary shares of US\$1 each (2012: 77,372 Ordinary shares of US\$1 each)	77	77
2,263,000 Deferred shares of US\$100 each (2011: 2,263,000 Deferred shares of US\$100 each)	226,300	226,300
	<u>226,377</u>	<u>226,377</u>

6 Ultimate parent undertaking

Centrica Finance (US) Limited, a company registered in England and Wales, is the immediate parent undertaking. Centrica plc, a company also registered in England and Wales, is the ultimate parent undertaking.

The company has not traded during the year and any incidental expenses are borne by the ultimate parent undertaking.