

Return of Allotment of Shares

*Please complete in typescript,
or in bold black capitals.*

CHFP010

Company Number

4577601

Company Name in full

CENTRICA ALPHA FINANCE LIMITED

Shares allotted (including bonus shares):

	From			To		
	Day	Month	Year	Day	Month	Year
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	0	6	2	2	0	2
Class of shares (ordinary or preference etc)	Deferred					
Number allotted	2,263,000					
Nominal value of each share	US\$100.00					
Amount (if any) paid or due on each share (including any share premium)	US\$0.01					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)			

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ **DX 33050 Cardiff**
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland **DX 235 Edinburgh**



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COMPANIES HOUSE
0126
07/03/03

Names and addresses of the allottees (List joint share allotments consecutively)

Company No 4577601

Shareholder details	Shares and share class allotted	
Name CENTRICA US HOLDINGS INC.	Class of shares allotted US\$100.00 Deferred	Number allotted 2,263,000
Address 1105 N, Market Street, Suite 1300, Wilmington, Delaware, USA		
UK postcode DE 19899		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

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Signed

FOR AND ON BEHALF OF CENTRICA SECRETARIES LIMITED

Date

3/1/2003

A director / secretary / administrator / administrative receiver / receiver-manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

COMPANY SECRETARIAL DEPARTMENT, CENTRICA plc,
 MILLSTREAM, MAIDENHEAD ROAD, WINDSOR, BERKSHIRE,
 SL4 5GD, Tel
 DX number 145260 DX exchange WINDSOR 4