write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of company

COMPANIES FORM No. 395 Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985



CHA 116 To the Registrar of Companies

For official use

Company number

3211322

Name of company

CHANDLERS GARAGE HOLDINGS LIMITED

Date of creation of the charge

3 SEPTEMBER 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

The principal sum of Three hundred and fifty three thousand pounds (£353,000.00) together with any further advances made by the Lender to the Borrower under the terms of the Legal Charge and interest

Names and addresses of the mortgagees or persons entitled to the charge

BARRY IAN VIDGEON and MICHAEL JOHN COATES the Trustees of the Chandlers Retirement Benefit Scheme

Presentor's name address and reference (if anv):

COOLE & HADDOCK 5 The Steyne Worthing West Sussex BN11 3DT

IMS/PM/CHANDLERS

Time critical reference

For official use Mortgage Section



Short particulars of all the property mortgaged or charged

Freehold property known as 5 Carlton Terrace, Hove, East Sussex, registered at H. M. Land Registry with Title Absolute under Title Number SX85197

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NONE

Signed

Colle Hadoch

Date 04 September 1997

On behalf of [company] [martnages/charges] †

t delete as appropriate

NOTES

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.





CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03211322

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 3rd SEPTEMBER 1997 AND CREATED BY CHANDLERS GARAGE HOLDINGS LIMITED FOR SECURING £353,000.00 TOGETHER WITH ANY FURTHER ADVANCES DUE OR TO BECOME DUE FROM THE COMPANY TO BARRY IAN VIDGEON AND MICHAEL JOHN COATES THE TRUSTEES OF THE CHANDLERS RETIREMENT BENEFIT SCHEME UNDER THE TERMS OF THE LEGAL CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 5th SEPTEMBER 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8th SEPTEMBER 1997.

O NA EVANS

for the Registrar of Companies

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