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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type or
bold block
lettering

* Insert full name
of company

To the Registrar of Companies

U

For official use Company number

20

3094251 2568465

* - Permissie Presenter

Name of company

* CHERWELL ESTATES LIMITED

16.12.96

Date of creation of the charge

10 DECEMBER 1996

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

ALL MONIES DUE

Names and addresses of the mortgagees or persons entitled to the charge

THE GOVERNOR AND COMPANY OF THE BANK OF IRELAND, 727/729 HIGH ROAD,
FINCHLEY, LONDON

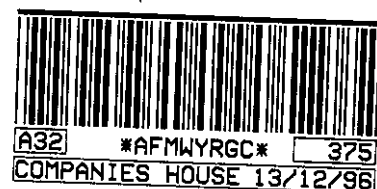
Postcode N12 0BJ

Presenter's name, address and
reference (if any):

MORRISONS SOLICITORS
BETCHWORTH HOUSE, 57-65
STATION ROAD, REDHILL,
SURREY, RH1 1QL
REF: RAR

For official use
Mortgage section

Post room



Time critical reference

Short particulars of all the property mortgaged or charged

FIRST - ALL THAT THE FREEHOLD PROPERTY SITUATE AT 1 WEBBS ROAD, LONDON, SW11
SECOND - ALL RIGHTS, TITLE AND INTEREST OF THE COMPANY TO AND IN ANY PROCEEDS OF SALE IN RESPECT OF THE PROPERTY FIRST DESCRIBED.
THIRD - ANY PRESENT AND FUTURE GOODWILL ATTACHING TO THE PROPERTY FIRST MENTIONED
FOURTHLY - ALL MOVEABLE PLANT MACHINERY IMPLEMENTS NOW OR FROM TIME TO TIME PLACED ON OR USED IN OR ABOUT THE PROPERTY FIRST DESCRIBED

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

NONE

Signed

Morison

Date 12 December 1996

On behalf of [company] [mortgagee/chargee]*

* Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02568465

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 10th DECEMBER 1996 AND CREATED BY CHERWELL ESTATES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR & THE COMPANY OF THE BANK OF IRELAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 13th DECEMBER 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 17th DECEMBER 1996.

A handwritten signature in ink, appearing to read 'P. Davies'.

PHIL DAVIES

for the Registrar of Companies

PS
17.12

