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COMPANIES FORM No. 395

Particulars of a mortgage or charge



395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

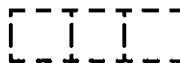
Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

3



4118155

Name of company

\* EVER 1438 LIMITED

Date of creation of the charge

8 FEBRUARY 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE CONTAINING FIXED AND FLOATING CHARGES

Amount secured by the mortgage or charge

ALL MONIES AND LIABILITIES (ACTUAL OR CONTIGENT) FOR THE TIME BEING DUE OWING OR INCURRED BY THE COMPANY TO THE BANK ON ANY ACCOUNT AND IN ANY MANNER WHATSOEVER.

Names and addresses of the mortgagees or persons entitled to the charge

THE GOVERNER AND COMPANY OF THE BANK OF SCOTLAND ("THE BANK")  
15 QUEEN STREET, NOTTINGHAM

Postcode NG1 2BL

Presentor's name address and reference (if any):

Gateley Wareing Solicitors  
Cumberland House  
35 Park Row  
Nottingham NG1 6EE

REF: AM

Time critical reference

For official Use  
Mortgage Section

Post room



A26  
COMPANIES HOUSE

0698  
21/02/01

Short particulars of all the property mortgaged or charged

ALL THE UNDERTAKING, PROPERTY AND ASSETS OF THE COMPANY WHATSOEVER AND WHERESOEVER, PRESENT AND FUTURE, AS SPECIFIED IN THE ATTACHED SCHEDULE, WHICH ALSO CONTAINS COVENANTS BY THE RESTRICTIONS ON THE COMPANY WHICH PROTECT AND FURTHER DEFINE THE CHARGES AND MUST BE READ AS ONE WITH THE CHARGES.

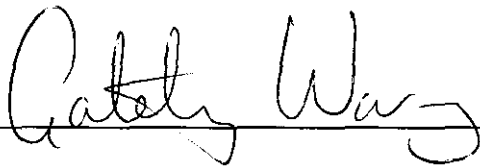
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Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

N/A

Signed



Date

21<sup>st</sup>

FEBRUARY 2001

On behalf of [company] [mortgagee/chargee] †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

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Particulars of a mortgage or charge

Name of Company                      Ever 1438 Limited

Number of Company                  4118155

**SCHEDULE OF CHARGES, COVENANTS AND RESTRICTIONS**

**Contained in a Debenture in favour of Bank of Scotland dated 8 February 2001**

**Charges**

- 1      By way of legal mortgage all freehold and leasehold property of the Company now vested in it whether or not the title thereto is registered at H.M Land Registry together with all buildings and fixtures (other than items of plant and machinery) which are not at any time on the property;
- 2      By way of fixed charge all future freehold and leasehold property belonging to the Company together with all buildings and fixtures (other than items of plant and machinery);
- 3      By way of fixed charge all present and future interests belonging to the Company in or over land or the proceeds of sale of land and all licences now or hereafter being held by the Company to enter upon or use land and the benefit of all other agreements relating to land to which the Company is or may become party or otherwise entitled and all fixtures (other than items of plant and machinery) which are at any time on the property charged by the Debenture;
- 4      By way of fixed charge all the goodwill and uncalled capital for the time being of the Company;
- 5      By way of fixed charge all present and future stocks, shares and other securities owned (whether at law or in equity) by the Company and all rights and interests of the Company in and claims under all policies of insurance and assurance now or hereafter held by or inuring to the benefit of the Company;
- 6      By way of fixed charge all patents, trade marks, patent applications, brand names, copyrights, rights in the nature of copyright, registered designs and other intellectual property rights and agreements relating to the use by the Company of patents and trade marks to which the Company is now or hereafter become entitled and all agreements under which the Company is now or may become entitled to the payment of any royalty fee or similar income;

7. By way of fixed charge all present and future plant and machinery of the Company not otherwise charged by the Debenture;
8. By way of fixed charge all present and future bank accounts, cash at bank and credit balances of the Company; and
9. By way of floating charge all the undertaking, property and assets of the Company whatsoever and wheresoever present and future of the Company not thereinbefore effectively charged by way of fixed charge including (without limitation) any immovable property of the Company situate in Scotland and any assets falling within any of the types mentioned in 3 to 7 above inclusive situate in Scotland but so that the Company is not to be at liberty to create otherwise than in favour of the Bank any mortgage or fixed or floating charge or other security upon and so that no lien (other than a lien arising through operation of law in the ordinary course of business) shall in any case or in any manner arise on or affect any part of such assets either in priority to or pari passu with the floating charge thereby created and further that the Company shall have no power without the consent of the Bank to part with or dispose of any part of such assets- except by way of sale in the ordinary course of its business.

#### **Conversion into fixed charge**

The Bank may from time to time by notice in writing to the Company convert the floating charge into a fixed charge as regards any assets thereby charged as specified in any such notice and such floating charge shall automatically be converted into a fixed charge:-

- (a) in respect of any assets which shall become subject to a fixed charge in favour of any other person or to a disposition otherwise than by way of sale in the ordinary course of the Company's business immediately upon such charge or disposition; and
- (b) in respect of all the assets thereby charged if and when the Company shall cease to carry on business or to be a going concern;

but so that this provision shall not apply to any assets situate in Scotland.

#### **Restriction on charges and disposals**

The Company may not without the previous written consent of the Bank create or purport or attempt to create any mortgage charge or encumbrance on any freehold or leasehold property of the Company or any other asset subject to a fixed charge under the Debenture nor in any way dispose of the equity of redemption thereof or any interest therein.

#### **Control of moneys received**

The Company must pay into the Company's account with the Bank, or as the Bank may direct, all moneys which it may receive in respect of any policies of insurance or assurance, royalties or book or other debts or any other of the rights and claims charged to the Bank under 5,6 and 7 above and until such payment hold all moneys so received upon trust for the

Bank and may not without the prior written consent of the Bank charge, factor, discount or assign any of the said policies, royalties, debts, rights or claims in favour of any other person or purport so to do.

**Redemption or purchase of own shares**

The Company may not without the previous written consent of the Bank redeem or purchase any of its own shares or issue any redeemable shares.

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## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04118155

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE CONTAINING FIXED AND FLOATING CHARGES DATED THE 8th FEBRUARY 2001 AND CREATED BY CHORTEX LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY (FORMERLY KNOWN AS EVER 1438 LIMITED) TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 21st FEBRUARY 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23rd FEBRUARY 2001.

*[Handwritten signature]*



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —