

'Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

04066289

Company name in full

CHROMA THERAPEUTICS LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 0 0 5 2 0 0 4

2 1 0 5 2 0 0 4

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

A PREFERRED ORD	B PREFERRED ORD	
1,766,874	10,604,340	
£0.001	£0.001	
£1	£1.17	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

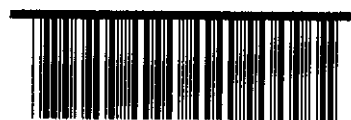
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)



A04
COMPANIES HOUSE
A57
COMPANIES HOUSE
0875
30/06/04
0646
25/05/04

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name Abingworth Bioventures III A LP Address Princes House, 38 Jermyn Street, London UK Postcode SW1Y 6DN		Class of shares allotted A PREFERRED ORD B PREFERRED ORD	Number allotted 768,708 2,898,656
Name Abingworth Bioventures III B LP Address Princes House, 38 Jermyn Street, London UK Postcode SW1Y 6DN		Class of shares allotted A PREFERRED ORD B PREFERRED ORD	Number allotted 469,249 1,769,450
Name Abingworth Bioventures III C LP Address Princes House, 38 Jermyn Street, London UK Postcode SW1Y 6DN		Class of shares allotted A PREFERRED ORD B PREFERRED ORD	Number allotted 281,084 1,059,914
Name Abingworth Bioventures III Executives LP Address Princes House, 38 Jermyn Street, London UK Postcode		Class of shares allotted A PREFERRED ORD B PREFERRED ORD	Number allotted 12,250 46,192
Name Cancer Research Technology Limited Address Sardinia House, Sardinia Street, London UK Postcode WC2A 3NL		Class of shares allotted A PREFERRED ORD B PREFERRED ORD	Number allotted 235,583 43,803

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

Date _____

21/05/2004

A director / ~~secretary~~ / ~~administrator~~ / ~~administrative receiver~~ / ~~receiver manager~~ / ~~receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Wragge & Co LLP	
3 Waterhouse Square, 142 Holborn, London, EC1N 2SW	
Tel 08709031000	
DX number LDE282	DX exchange Chancery Lane80304

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Form 88(2) continuation sheet no:

1

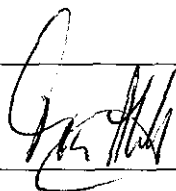
Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name The Wellcome Trust Address 183 Euston Road, London UK Postcode NW1 2BE		Class of shares allotted B PREFERRED ORD	Number allotted 2,649,573
Name Gilde Europe Food and Agribusiness Fund BV Address Newtonlaan 91, 3584 BP, Utrecht Netherlands UK Postcode		Class of shares allotted B PREFERRED ORD	Number allotted 2,136,752
Name Address UK Postcode		Class of shares allotted	Number allotted
Name Address UK Postcode		Class of shares allotted	Number allotted

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u></div>		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
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Signed



Designation

Director

Date

21/05/2004