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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

[] [] [] [] [] [] [] []

04066289

Name of company

*insert full name
of company

* CHROMA THERAPEUTICS LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 20 May 2004 the nominal capital of the company has been

increased by £ 12,400.00 beyond the registered capital of £ 4,600.00

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

The 900,000 Ordinary Shares created by the increase in capital are to rank pari passu with the existing ordinary
shares in the capital of the Company.

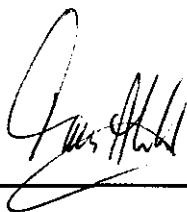
The 11,500,000 Preferred Ordinary Shares created by the increase in capital have been re-designated in accordance
with resolution 2 of the attached copy written resolutions and will carry the rights and privileges set out in the
articles of association of the Company adopted in accordance with resolution 3 of the attached copy written
resolutions.

Please tick here if
continued overleaf

☐

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation ‡ Director

Date 20 May 2004

Presentor's name address and
reference (if any) :

Wragge & Co LLP
3 Waterhouse Square
142 Holborn
London
EC1N 2SW

For official Use
General Section

