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The Directors
Omnico Group Holdings Limited
Unit 1, Beechwood, Chineham Business Park
RG24 8WA

28 September 2016

Dear Sirs

Omnico Group Holdings Limited (UK Company Number: 03914814)

In accordance with section 516 of the Companies Act 2006, we write to notify you of our ceasing to hold office as auditor of Omnico Group Holdings Limited ('the company'). This resignation takes effect from the date noted above.

In accordance with section 519(3B) of that Act, we confirm that there are no reasons and no matters, connected with our ceasing to hold office which we consider should be brought to the attention of the members or creditors of the company

We draw your attention to the fact that Omnico Group Holdings Limited has its own statutory obligations where we have ceased to hold office (as detailed, in particular, in Sections, 520 and 523 of the Act), including, depending on the reasons, the requirement to notify the appropriate audit authority if we cease to hold office before the end of our term of office as auditors.

If you have any questions on your legal obligations we recommend that you seek legal advice

Yours faithfully

Ernst & Young LLP

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ICAEW Registration Number - C009126168

COMPANIES HOUSE

