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## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

02475827

Name of company

\* CMA CGM (UK) Limited (the "Company")

Date of creation of the charge

21 February 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

A second priority assignment

Amount secured by the mortgage or charge

All sums owing under or pursuant to:

(a) a lease agreement dated 21 February 2001 and made between the Company as lessee and the Chargee (described below) as lessor;

(b) such second priority assignment; and

(c) any other documents executed to guarantee or secure sums owing under such lease agreement.

Names and addresses of the mortgagees or persons entitled to the charge

Sovereign Corporate Limited, Sovereign House, 298 Deansgate, Manchester  
(the "Chargee")

Postcode M3 4HH

Presentor's name address and  
reference (if any):

Norton Rose  
Kempson House  
Camomile Street  
London  
EC3A 7AN

AA05657/CMA39503.1dd

Time critical reference

For official Use  
Mortgage Section

Post room



LD5  
COMPANIES HOUSE

0098  
06/03/01

CHFP025

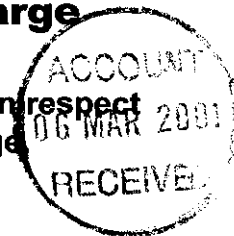
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Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\*insert full name  
of Company

A/C. 604 00074

# 395



**Short particulars of all the property mortgaged or charged**

Subject and subordinate to the rights of ING Bank NV under a first priority assignment dated 21 February 2001 between the Company and ING Bank NV, the Company's right, title and interest present and future in and to:

(a) the earnings of the container vessel of approximately 2,205 TEU having Hull Number 763 at the yard of China Shipbuilding Corporation to be purchased by the Chargee and, from the date of delivery, registered in the name of the Chargee under the flag of the Commonwealth of the Bahamas and leased to the Company;

(b) the insurances of such ship; and

(c) any compensation payable in respect of the compulsory acquisition or requisition for title of such ship,

including all payments to the Company in respect thereof and all claims, rights and remedies of the Company arising therefrom.

Please do not  
write in  
this margin

**Please complete  
legibly, preferably  
in black type, or  
bold block  
lettering**

Particulars as to commission allowance or discount (note 3)

NIL

Signed

*Norton Rose*

Date 5 March 2001

On behalf of [company] [mortgagee/chargee] †

A fee of £10 is  
payable to  
Companies House  
in respect of each  
register entry for a  
mortgage or  
charge.  
(See Note 5)

† delete as  
appropriate

**Notes**

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-  
  
Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02475827

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SECOND PRIORITY ASSIGNMENT DATED THE 21<sup>st</sup> FEBRUARY 2001 AND CREATED BY CMA CGM (UK) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO SOVEREIGN CORPORATE LIMITED UNDER OR PURSUANT TO (a) A LEASE AGREEMENT OF EVEN DATE, (b) SUCH ACCOUNTS ASSIGNMENT AND (c) ANY OTHER DOCUMENTS EXECUTED TO GUARANTEE OR SECURE SUMS OWING UNDER SUCH LEASE AGREEMENT WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 6<sup>th</sup> MARCH 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8<sup>th</sup> MARCH 2001.



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —

*1/10/01*