

COMPANIES FORM No. 123

Notice of increase in nominal capital



Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

Name of company

Company number For official use

234534

*Insert full name of company

† The copy must be printed or in some

by the registrar

other form approved

Lycidas (369) Limited

To the Registrar of Companies

gives notice in accordance with section 123 of the above Act that by resolution of the company

13 September 2002

the nominal capital of the company has been

increased by £ 349,900

beyond the registered capital of £100

A copy of the resolution authorising the increase is attached. †

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

The new shares hereby created are to rank pari passu with and have the same rights attaching to them as the existing shares in the capital of the Company.

Insert Director, Secretary, Administrator, Administrativé Receiver or Receiver (Scotland) as appropriate

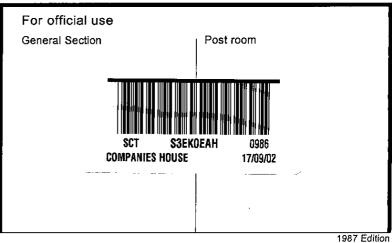
Signed Designation § Secretary Secretaries Limited

Please tick here if continued overleaf

Date 13/09/02

Presentor's name, address and reference (if any):

Alan Barr - McClure Naismith 292 St. Vincent Street Glasgow G2 5TQ DX GW64 GlasgowAlan Barr -McClure Naismith



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(ref: CHA/1)