

**Return of allotments of shares**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)Please do not
write in this
marginTo the Registrar of Companies (address overleaf)
(see note 1)**(REVISED 1988)**

This form replaces forms PUC2, PUC3 and 88(2)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

2649340

1. Name of company* insert full
name of
company* **RJB MINING PLC****2. This section must be completed for all allotments**† distinguish
between
ordinary,
preference,
etc.

Description of shares †	ORDINARY		
A Number allotted	4900		
B Nominal value of each	£0.01		
C Total amount (if any) paid or due and payable on each share (including premium if any)	£2.54		

Date(s) on which the shares were allotted§ complete
(a) or (b) as
appropriate(a) [on 25TH SEPTEMBER 19 97] \$, or(b) [from 19 to 19] \$

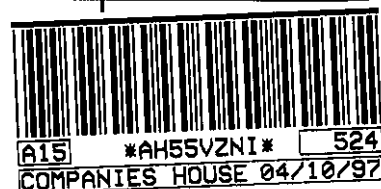
The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

**3. If the allotment is wholly or partly other for cash the following information must be given
(see notes 2 & 3)**D Extent to which each share is to be treated as paid up.
Please use percentage.E Consideration for which the
shares were allotted**Notes**

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone
number and reference (if any)

For official use



Please do not
✦ write in the
margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

II Insert
Director,
Secretary, -
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

indicated in the box opposite

Designation II

DIRECTOR AND
COMPANY SECRETARY Date 3.10.97

Date 3.10.97

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB