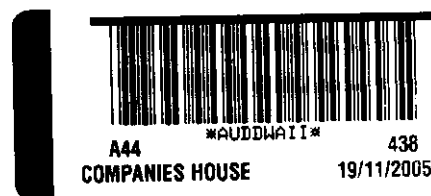


Registration number 4358801

Eyewear Limited

Abbreviated accounts

for the year ended 28th February 2005



Eyewear Limited

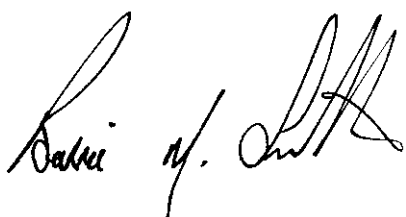
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Eyewear Limited

**Accountants' report on the unaudited financial statements to the directors of
Eyewear Limited**

As described on the balance sheet you are responsible for the preparation of the financial statements for the year ended 28th February 2005 set out on pages 2 to 4 and you consider that the company is exempt from an audit. In accordance with your instructions we have compiled these unaudited financial statements, in order to assist you to fulfil your statutory responsibilities, from the accounting records and information supplied to us.

A handwritten signature in black ink, appearing to read 'Barrie M. Smith', with a stylized flourish at the end.

**Barrie M. Smith,
Chartered Accountant
10a Winchester Street,
Basingstoke,
Hampshire.
RG21 7DY**

Date: 11th November 2005

Eyewear Limited

**Abbreviated balance sheet
as at 28th February 2005**

		2005		2004	
	Notes	£	£	£	£
Fixed assets					
Tangible assets	2		8,052		4,835
Current assets					
Debtors		87,324		73,235	
Cash at bank and in hand		12,457		5,234	
		<u>99,781</u>		<u>78,469</u>	
Creditors: amounts falling due within one year		(124,104)		(111,970)	
Net current liabilities			(24,323)		(33,501)
Deficiency of assets			(16,271)		(28,666)
Capital and reserves					
Called up share capital	3		100		100
Profit and loss account			(16,371)		(28,766)
Shareholders' funds			<u>(16,271)</u>		<u>(28,666)</u>

The directors' statements required by Section 249B(4) are shown on the following page which forms part of this Balance Sheet.

The notes on page 4 form an integral part of these financial statements.

Eyewear Limited

Abbreviated balance sheet (continued)

**Directors' statements required by Section 249B(4)
for the year ended 28th February 2005**

In approving these abbreviated accounts as directors of the company we hereby confirm:

(a) that for the year stated above the company was entitled to the exemption conferred by Section 249A(1) of the Companies Act 1985 ;

(b) that no notice has been deposited at the registered office of the company pursuant to Section 249B(2) requesting that an audit be conducted for the year ended 28th February 2005 and


(c) that we acknowledge our responsibilities for:

(1) ensuring that the company keeps accounting records which comply with Section 221, and

(2) preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of the financial year and of its profit or loss for the year then ended in accordance with the requirements of Section 226 and which otherwise comply with the provisions of the Companies Act relating to financial statements, so far as applicable to the company.

These abbreviated accounts are prepared in accordance with the special provisions of Part VII of the Companies Act 1985 relating to small companies .

The abbreviated accounts were approved by the Board on 11th November 2005 and signed on its behalf by



Michael C. Eshelby
Director

The notes on page 4 form an integral part of these financial statements.

**Notes to the abbreviated financial statements
for the year ended 28th February 2005**

1.1. Accounting convention

1.2. Turnover

1.3. Tangible fixed assets and depreciation

Fixtures, fittings
and equipment - 25% reducing balance

**Tangible
fixed
assets
£**

At 29th February 2004
Additions

At 28th February 2005

Depreciation

At 29th February 2004

Charge for year

At 28th February 2005

Net book values

At 28th February 2005

At 28th February 2004

2005
£

2004
£

Authorised

100 Ordinary shares of 1 each

Allotted, called up and fully paid

100 Ordinary shares of 1 each