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CHWP000

COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

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3281307

Name of company

* insert full name
of company

* Senator House Investments (UK) Limited

gives notice that:

On 18th May 2005, Senator House Investments (UK) Limited, following completion of all the necessary corporate steps, redeemed existing redeemable Class B preference shares in the following amount:

(i) 100,000,000 Class B redeemable preference shares of £1 each.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation †

SECRETARY

Date 9 June 2005

Presenter's name address and
reference (if any): *RPC WxW*Linklaters
One Silk Street
London
EC2Y 8HQFor official Use (02/00)
General Section

Post room

LD2
COMPANIES HOUSE0212
14/06/05