

G

COMPANIES FORM No. 173

Declaration in relation to the redemption or purchase of shares out of capital

3281307

173

CHFP025

Please do not
write in this
margin

Pursuant to section 173 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 4)

For official use

Company number

[] [] [] []

38281307

* insert full name
of company

Name of company

* SENATOR HOUSE INVESTMENTS (UK) LIMITED

Note
Please read the notes
on page 2 before
completing this form

WE JOHN CORNELIUS CHRISTOPHER MARSHALL
WOODSDEN FARM WATER LANE
HAWHURST KENT
LONDON
TN11 8JY

§ insert name(s) and
address(es) of all
the directors

Other than:

Philip Cole of
115 Victoria Rd
Belleme Hill
NSW 2023, AUSTRALIA

and

Brian Payher of
170, Redcliffe Place
Chelsea
LONDON SW10 9DR

† delete as
appropriate

[the sole director] [all the directors]† of the above company do solemnly and sincerely declare that:

§ delete whichever
is inappropriate

The business of the company is:

- (a) ~~that of a [recognised bank] [licensed institution]† within the meaning of the Banking Act 1979§~~
(b) ~~that of a person authorised under section 2 or 4 of the Insurance Companies Act 1982 to carry on insurance business in the United Kingdom§~~
(c) that of something other than the above§

The company is proposing to make a payment out of capital for the redemption or purchase of its own shares

The amount of the permissible capital payment for the shares in question is £
(note 1)

300,000,000

Continued overleaf

Presentor's name address and
reference (if any):

For official Use
General Section

Post room



I/We have made full enquiry into the affairs and prospects of the company, and I/we have formed the opinion:

Please do not write in this margin

- (a) as regards its initial situation immediately following the date on which the payment out of capital is proposed to be made, that there will be no grounds on which the company could then be found unable to pay its debts (note 2), and
- (b) as regards its prospects for the year immediately following that date, that, having regard to my/our intentions with respect to the management of the company's business during that year and to the amount and character of the financial resources which will in my/our view be available during that year, the company will be able to continue to carry on business as a going concern (and will accordingly be able to pay its debts as they fall due) throughout that year. (note 2)

Please complete legibly, preferably in black type, or bold block lettering

And I/we make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at

Luxembourg

Declarant(s) to sign below

[Signature]

on

Day	Month	Year
3	0	3
2	0	0
5		

before me

Dirk Leemakers

A Commissioner for Oaths, or Notary Public, or Justice of the Peace, or Solicitor having the powers conferred on a Commissioner for Oaths.

[Signature]

Notes

- 1 'Permissible capital payment' means an amount which, taken together, with
- (i) any available profits of the company; and
 - (ii) the proceeds of any fresh issue of shares made for the purposes of the redemption or purchase;
- is equal to the price of redemption or purchase.
- 'Available profits' means the company's profits which are available for distribution (within the meaning of section 172 and 263 of the Companies Act 1985).
- The question whether the company has any profits so available and the amount of any such profits is to be determined in accordance with section 172 of the Companies Act 1985.
- 2 Contingent and prospective liabilities of the company must be taken into account, see sections 173(4) & 517 of the Companies Act 1985.

- 3 A copy of this declaration together with a copy of the auditors report required by section 173 of the Companies Act 1985, must be delivered to the Registrar of Companies not later than the day on which the company publishes the notice required by section 175(1) of the Companies Act 1985, or first publishes or gives the notice required by section 175(2), whichever is the earlier.

- 4 The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

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To the Registrar of Companies
(Address overleaf - Note 4)

For official use

Company number

--	--	--	--	--	--

3281307

Name of company

* SENATOR HOUSE INVESTMENTS (UK) LIMITED

* insert full name
of company

Note
Please read the notes
on page 2 before
completing this form

X We of BRIAN PARKER OF 170 REDCLIFFE PLACE, CHELSEA, LONDON, SW10
9DB

or insert name(s) and
address(es) of all
the directors

Other than PHILLIP COLE OF 115 VICTORIA ROAD, BELLEVUE HILL, NSW
2023, AUSTRALIA AND JOHN MARSHALL OF WOODBURN FARMHOUSE WATER
LAWN, HAWKHURST, CRANBROOK KENT TN18 5AT

† delete as
appropriate

~~The sole director~~ [all the directors]† of the above company do solemnly and sincerely declare that:

§ delete whichever
is inappropriate

The business of the company is:

- (a) ~~that of a [recognised bank] [licensed institution]† within the meaning of the Banking Act 1979~~
- (b) ~~that of a person authorised under section 3 or 4 of the Insurance Companies Act 1982 to carry on insurance business in the United Kingdom~~§
- (c) that of something other than the above§

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The amount of the permissible capital payment for the shares in question is £
(note 1)

300,000,000

Continued overleaf

Presenter's name address and
reference (if any):

LINKLATER
ONE SILK STREET
LONDON
EC2P 8NQ

For official Use
General Section

COMPANIES HOUSE

05/04/05

I/We have made full enquiry into the affairs and prospects of the company, and I/we have formed the opinion:

Please do not write in this margin

- (a) as regards its initial situation immediately following the date on which the payment out of capital is proposed to be made, that there will be no grounds on which the company could then be found unable to pay its debts (note 2), and
- (b) as regards its prospects for the year immediately following that date, that, having regard to my/our intentions with respect to the management of the company's business during that year and to the amount and character of the financial resources which will in my/our view be available during that year, the company will be able to continue to carry on business as a going concern (and will accordingly be able to pay its debts as they fall due) throughout that year. (note 2)

Please complete legibly, preferably in black type, or bold block lettering

And I/we make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at

Declarant(s) to sign below

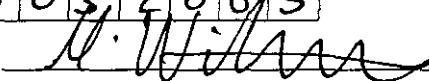
85 QUEEN VICTORIA STREET, LONDON



Day Month Year

on

3	0	3	2	0	5
---	---	---	---	---	---

before me 

A Commissioner for Oaths, or Notary Public, or Justice of the Peace, or Solicitor having the powers conferred on a Commissioner for Oaths.

Notes

1 'Permissible capital payment' means an amount which, taken together with

(i) any available profits of the company; and

(ii) the proceeds of any fresh issue of shares made for the purposes of the redemption or purchase;

is equal to the price of redemption or purchase.

'Available profits' means the company's profits which are available for distribution (within the meaning of section 172 and 263 of the Companies Act 1985).

The question whether the company has any profits so available and the amount of any such profits is to be determined in accordance with section 172 of the Companies Act 1985.

3 A copy of this declaration together with a copy of the auditors report required by section 173 of the Companies Act 1985, must be delivered to the Registrar of Companies not later than the day on which the company publishes the notice required by section 175(1) of the Companies Act 1985, or first publishes or gives the notice required by section 175(2), whichever is the earlier.

4 The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

2 Contingent and prospective liabilities of the company must be taken into account, see sections 173(4) & 517 of the Companies Act 1985.

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Pursuant to section 173 of the Companies Act 1985

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bold black lettering

To the Registrar of Companies
(Address overleaf - Note 4)

For official use

Company number

[] [] [] [] [] []

32 81 307

* insert full name
of company

Name of company

SENATOR HOUSE INVESTMENTS (UK) LIMITED

Note
Please read the notes
on page 2 before
completing this form

W/d PHILLIP COLE
115 VICTORIA RD
BELLEVUE HILL NSW
2023 AUSTRALIA

§ insert name(s) and
address(es) of all
the directors

† delete as
appropriate

~~(the sole director)~~ [all the directors]† of the above company do solemnly and sincerely declare that:

§ delete whichever
is inappropriate

The business of the company is:

- (a) ~~that of a (recognised bank) (licensed institution)† within the meaning of the Banking Act 1979~~
(b) ~~that of a person authorised under section 3 or 4 of the Insurance Companies Act 1982 to carry on insurance business in the United Kingdom~~
(c) that of something other than the above§

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(note 1)

300,000,000

Continued overleaf

Presenter's name address and
reference (if any):

For official Use
General Section

COMPANIES HOUSE

05/04/05

I/we have made full enquiry into the affairs and prospects of the company, and I/we have formed the opinion:

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write in this
margin

- (a) as regards its initial situation immediately following the date on which the payment out of capital is proposed to be made, that there will be no grounds on which the company could then be found unable to pay its debts (note 2), and
- (b) as regards its prospects for the year immediately following that date, that, having regard to my/our intentions with respect to the management of the company's business during that year and to the amount and character of the financial resources which will in my/our view be available during that year, the company will be able to continue to carry on business as a going concern (and will accordingly be able to pay its debts as they fall due) throughout that year. (note 2)

Please complete
legibly, preferably
in black type, or
bold block lettering.

And I/we make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at

Declarant(s) to sign below

SYDNEY

Phillip S. Cole

on

Day	Month	Year
30	03	2015

before me

C. M. M. M.

A Commissioner for Oaths, or Notary Public, or Justice of the Peace, or Solicitor having the powers conferred on a Commissioner for Oaths.

Notes

- 1 'Permissible capital payment' means an amount which, taken together with
- (i) any available profits of the company; and
 - (ii) the proceeds of any fresh issue of shares made for the purposes of the redemption or purchase;
- is equal to the price of redemption or purchase.
- 'Available profits' means the company's profits which are available for distribution (within the meaning of section 172 and 283 of the Companies Act 1985).
- The question whether the company has any profits so available and the amount of any such profits is to be determined in accordance with section 172 of the Companies Act 1985.
- 2 Contingent and prospective liabilities of the company must be taken into account, see sections 173(4) & 517 of the Companies Act 1985.

- 3 A copy of this declaration together with a copy of the auditors report required by section 173 of the Companies Act 1985, must be delivered to the Registrar of Companies not later than the day on which the company publishes the notice required by section 175(1) of the Companies Act 1985, or first publishes or gives the notice required by section 175(2), whichever is the earlier.

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Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

Independent Auditors' Report To The Directors Of Senator House Investments (UK) Limited (the 'Company') Pursuant To Section 173(5) Of The Companies Act 1985

We have examined the attached statutory declaration of the directors dated 30 March 2005 prepared under applicable United Kingdom law in connection with the company's proposed redemption out of capital of the 169,946,250 Class A redeemable preference shares and 130,053,750 of the Class B redeemable preference shares each with a nominal value of GBP 1 per share.

Basis of opinion

We have enquired into the state of affairs of the company in order to review the basis for the statutory declaration.

Opinion

In our opinion the amount of GBP 300,000,000 specified in the statutory declaration by the directors as the permissible capital payment for the shares to be purchased is properly determined in accordance with sections 171 and 172 of the Companies Act 1985.

We are not aware of anything to indicate that the opinion expressed by the directors in their declaration as to any of the matters mentioned in section 173(3) of the Companies Act 1985 is unreasonable in all the circumstances.

Ernst & Young LLP

Ernst & Young LLP
Registered Auditor
London

30 March 2005