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CHFP004

COMPANIES FORM NO. 395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

395

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*Insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

03311996

Name of company

* LUMBRAE LIMITED

Date of creation of the charge

23rd day of JUNE 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All the Company's liabilities to National Westminster Bank Plc (the 'Bank') of any kind and in any currency (whether present or future actual or contingent and whether incurred alone or jointly with another) including banking charges, commission, interest, costs and expenses.

Names and addresses of the mortgagees or persons entitled to the charge

National Westminster Bank Plc

135 Bishopsgate

London

Postcode

EC2M 3UR

Presenter's name and address and
reference (if any)

CHARLES LUCAS & MARSHALL
28 BARTHOLOMEW STREET
NEWBURY
BERKS
RG14 5EU

Ref: SAP/LUMBRAE

Time critical reference

For official Use
Mortgage Section

Post room



A30
COMPANIES HOUSE

0378
24/06/04

Short particulars of all the property mortgaged or charged

1 By way of legal mortgage:-

THE PROPERTY DETAINED ON THE ATTACHED SCHEDULE / TO THE CHARGE

(the 'Property') all covenants and rights affecting or concerning the Property and any share from time to time held by the Company in any landlord or management company of the Property.

2 By way of fixed charge:-

- 2.1 The fixtures and fittings of the Company from time to time attached to the Property.
- 2.2 The plant and machinery vehicles and computer equipment of the Company now and in the future at the Property not regularly disposed of in the ordinary course of business and all associated warranties and maintenance contracts.
- 2.3 The furniture furnishings equipment tools and other chattels of the Company now and in the future at the Property and not regularly disposed of in the ordinary course of business.
- 2.4 The present and future goodwill of any business carried on at the Property by or on behalf of the Company the rents receivable from any lease granted out of the Property and the proceeds of any insurance from time to time affecting the Property or the assets referred to above.

Note:- The Legal Charge contains covenants by the Company with the Bank not without the Bank's prior written consent to:

- (a) create or permit to arise any mortgage charge or lien on the charged property, nor to dispose of the charged property;
- (b) grant or accept a surrender of any lease or licence or part with or share possession or occupation of the Property.

Particulars as to commission allowance or discount (note 3)

For National Westminster Bank Plc

Signed *Chris Ivan & Marshall*

Date *23rd JUNE 2004*

On behalf of ~~[company]~~ [mortgagee/chargee]†

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Notes

†delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and postal orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ, DX: 33050 Cardiff

Schedule No. 1

	<u>Property</u>	<u>Tenure</u>	<u>Title Number</u>
1.	40 Cowley Street, Derby, DE1 3SN	Freehold	DY46127
2.	45 Cecil Street, Derby, DE22 3GQ	Freehold	DY162243
3.	25 and 27 Macklin Street, Derby	Freehold	DY67487
4.	93 Drewry Lane, Derby, DE22 3QS	Freehold	DY108988
5.	48 Drewry Lane, Derby, DE2 3QP	Freehold	DY275103
6.	11 Drewry Lane, Derby, DE3 3QS	Freehold	DY149380
7.	91 and 93 Peet Street, Derby, DE3 3RG	Freehold	DY139847
8.	89 Peet Street Derby	Freehold	DY197861
9.	10 Edward Street, Derby, DE1 3BR	Freehold	DY87592
10.	115 Kedleston Road, Derby	Freehold	DY94326
11.	28 Harrison Street, Derby, DE3 3UZ	Freehold	DY214868
12.	39 Pittar Street, Derby, DE22 3UN	Freehold	DY275077
13.	122 Slack Lane, Derby, DE22 3DZ	Freehold	DY78999
14.	21 Camden Street Derby, DE22 3HR	Freehold	DY278367
15.	31 Park Grove, Derby, DE22 1HE	Freehold	DY34536
16.	63 Lynton Street, Derby, DE22 3RW	Freehold	DY42003
17.	5 Findern Street, Derby, DE22 3DX	Freehold	DY21817

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03311996

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 23rd JUNE 2004 AND CREATED BY CUMBRAE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 24th JUNE 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 28th JUNE 2004.

GRH
P



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES