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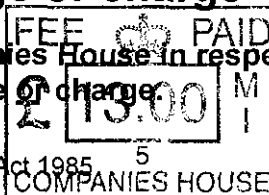
Please complete  
legibly, preferably  
in black type or  
bold block  
lettering

\* Insert full name  
of company

COMPANIES FORM No. 395

## Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of  
each register entry for a mortgage or charge

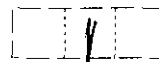


Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number



5760193

Name of company

\*DARTINGTON CRYSTAL (TORRINGTON) LIMITED (the "Company")

Date of creation of the charge

28<sup>th</sup> Apr 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

All sums due and payable from time to time by the Company to the chargee pursuant to the provisions of a loan stock instrument entered into on the date of the Debenture in favour of Finance South West Growth Fund constituting £350,000 nominal secured 8% Loan Stock 2011 ("the Secured Liabilities").

Names and addresses of the mortgagees or persons entitled to the charge

FINANCE SOUTH WEST GROWTH FUND/a limited partnership duly registered under the Limited Partnership Act 1907 ("the Lender") with number LP010086 of City Business Park, Somerset Place, Stoke, Plymouth

Postcode PL34 4BB

Presenter's name, address and reference (if any):

Stephens & Scown  
Curzon House  
Southernhay West  
Exeter EX1 1RS  
DX 8305 Exeter  
REF: FSWG1.1.1

Time critical reference

For official use (02/2006)  
Mortgage Section

Post room

A38  
COMPANIES HOUSE

\*AUFWEF3B\*

452  
03/05/2006

Short particulars of all the property mortgaged or charged

The Company with full title guarantee and as a continuing security for the payment and discharge of the Secured Liabilities charges in favour of the Lender:-

1. by way of legal mortgage the Property (as defined in the Debenture), together with all liens, charges, options, agreements, rights and interests in or over the Property or the proceeds of sale of such property and all buildings and Fixtures thereon and all rights, covenants and privileges appurtenant to, or benefiting the same;

2. by way of legal mortgage, all freehold and leasehold property wheresoever situate now owned by the Company or in which the Company has an interest, together with all liens, charges, options, agreements, rights and interests in or over such property or the proceeds of sale of such property and all buildings and Fixtures thereon and all rights, easements and privileges appurtenant to, or benefitting, the same;

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Please complete legibly, preferably in black type or bold block lettering

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† Delete as appropriate

Particulars as to commission allowance or discount (note 3)

NONE

Signed

Date 28<sup>th</sup> April 2006

On behalf of [company] [mortgagee/chargee] †

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:- Companies House, Crown Way, Cardiff CF4 3UZ.

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## Particulars of a mortgage or charge (continued)

Continuation sheet No 1  
to Forms Nos 395 and 410 (Scot)

Company number

5760193

Please complete  
legibly, preferably  
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bold block lettering

\*Delete if  
inappropriate

Name of company

DARTINGTON CRYSTAL (TORRINGTON) LIMITED

Limited\*

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

DEBENTURE

Amount due or owing on the mortgage or charge (continued)

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**Please complete  
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in black type, or  
bold block  
lettering.**

Please do not write in this margin **Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)**

**Please complete  
legibly, preferably in  
black type, or bold  
block lettering**

Short particulars of all the property mortgaged or charged (continued)

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lettering.

3. by way of fixed charge:

(a) all present and future freehold and leasehold property and any rights under any licence wheresoever situate now or from time to time hereafter owned by the Company or in which the Company may have an interest (to the extent not the subject of a legal mortgage by virtue of the provisions of the Debenture noted at paragraph 1 above), together with all liens, charges, options, agreements, rights and interests in or over such property or the proceeds of sale of such property and all buildings and Fixtures thereon and all rights, easements and privileges appurtenant to, or benefitting, the same;

(b) all present and future goodwill and uncalled capital for the time being of the Company;

(c) all the present and future right title and interest of the Company in all stocks shares bonds and securities of any kind whatsoever both present and future held by (whether physically or in any electronic or other form whatsoever) the Company (or in which the Company has an interest) in any person and all allotments rights benefits and advantages whatsoever at any time accruing, offered or arising in respect of or incidental to the same and all money or property offered at any time by way of dividend conversion redemption bonus preference option or otherwise in respect thereof;

(d) all bills of exchange, promissory notes and negotiable instruments of any description now or at any time hereafter beneficially owned by the Company;

(e) all patents, trade marks and service marks and applications for the same, trade names, designs, design rights, copyright, computer programs, database rights, domain names, logos, brands, trade names, know-how and trade secrets and all other industrial or intangible property rights relating to, intellectual and intangible property, in each case whether registered or not and now or from time to time hereafter owned by the Company, or in which the Company may have an interest;

(f) all plant, machinery and other equipment now or from time to time hereafter owned by the Company or in which the Company has an interest and the benefit of all contracts and warranties relating to the same;

(g) all the right title and interest of the Company to all present and future book debts and other monies and claims due owing payable or incurred to the Company, including things in action which give rise or may give rise to a debt or debts (including under any policy of insurance or assurance) all interest (if any) due and to become due therefor and all and any other rights relating thereto;

(h) all the benefit of all collateral warranties, contracts, agreements and covenants given or made by any person in connection with the use, occupation, construction, repair or maintenance of any of the assets listed at paragraphs 1 or 2 above of any building on any such assets and the benefit of any guarantees, indemnities or similar instruments given or made in connection with the same;

(i) all present and future rights of the Company under hire-purchase, conditional sale, credit sale, leasing, bailment or rental agreements.

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## Particulars of a mortgage or charge (continued)

Continuation sheet No 2  
to Forms Nos 395 and 410 (Scot)

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Company number

5760193

\*Delete if  
inappropriate

Name of company

DARTINGTON CRYSTAL (TORRINGTON) LIMITED

Limited\*

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

DEBENTURE

Amount due or owing on the mortgage or charge (continued)

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**Please complete  
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lettering.**



Please do not write in this margin **Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)**

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Short particulars of all the property mortgaged or charged (continued)

Please do not  
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4. The Company with full title guarantee and as a continuing security for the payment and discharge of the Secured Liabilities charges in favour of the Lender by way of floating charge all the undertaking and all the assets, rights and income of the Company both present and future not otherwise effectively mortgaged charged or assigned under the provisions of the Debenture noted at paragraphs 1 and 2 above.

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## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05760193

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 28th APRIL 2006 AND CREATED BY DARTINGTON CRYSTAL (TORRINGTON) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO FINANCE SOUTH WEST GROWTH FUND UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 3rd MAY 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5th MAY 2006.

PDm1



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES