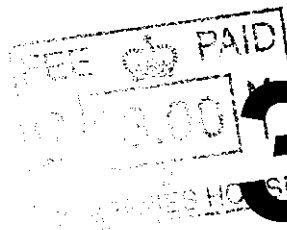


187481/39

COMPANIES FORM NO. 395

**M****Particulars of a mortgage or charge**

Pursuant to section 395 of the Companies Act 1985

**395**Please do  
not write in  
this marginPlease complete  
legibly,  
preferably in  
black type or  
bold block  
lettering

To the Registrar of Companies

For Official Use

Company Number

1		
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05589138
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Name of company

\*Insert full name of  
company

K B R PROPERTIES (NORTHAMPTON) LIMITED ("Company")

Date of creation of the charge

8 November 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge (the "Legal Charge")

Amount secured by the mortgage or charge

All present and future obligations and liabilities (whether actual or contingent, whether owed jointly, severally, or in any other capacity whatsoever and on whatever account and whether originally incurred by the Company or by some other person) of the Company to the Society, and all costs, charges and expenses incurred by the Society in connection with the preservation, protection or enforcement of the Society's rights under, and/or the security constituted by the Facility Letter dated 26 October 2005 and by the Legal Charge, Floating Charge, Rent Assignment, the Society's Commercial Mortgage Conditions 2005 and any other document creating or purporting to create security over assets of the Company (the "Loan Obligations")

Names and addresses of the mortgagees or persons entitled to the charge

West Bromwich Commercial Limited (the "Society")

374 High Street, West Bromwich, West Midlands,

Postcode: B70 8LR

Page 1

Presenter's name, address and reference (if any):  Cobbetts Trafalgar House 29 Park Place Leeds LS1 2SP Ref: MLZ/WW1153.867	For Official Use Mortgage section	Post Room
Time critical reference MLZ		

A10  
COMPANIES HOUSE\*ALUHUA\* 517  
11/11/2005

Short particulars of all the property mortgaged or charged


With full title guarantee in favour of the Society to secure the payment and discharge of the Loan Obligations by way of first legal mortgage of the property known as 127-133 (odd) St James Road and 2A Stenson Street, Northampton, registered at the Land Registry with freehold title absolute under title number NN45423.

Please do not  
write in this  
margin

Please  
complete  
legibly,  
preferably in  
black bold type  
or bold block  
lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed   
On behalf of the Society

Date 9/11/05

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted
2. A description of the instrument, e.g. "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc., as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05589138

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 8th NOVEMBER 2005 AND CREATED BY K B R PROPERTIES (NORTHAMPTON) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO WEST BROMWICH COMMERCIAL LIMITED ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11th NOVEMBER 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14th NOVEMBER 2005.

p. a



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES