

**395****Particulars of a mortgage or charge**

CHWP000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of Company**A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

2

1481063

Name of company

* DERRY BUILDING SERVICES LIMITED

Date of creation of the charge

27 FEBRUARY 2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

An Omnibus Letter of Set-Off dated 27 FEBRUARY 2003 (the "Letter")

Amount secured by the mortgage or charge

All or any of the present and future liabilities to Lloyds TSB Bank plc ("the Bank") of the companies listed below ("the Companies") or any of them (whether such liabilities be actual, contingent, primary, collateral, several or joint and whether such accounts or liabilities be denominated in sterling and/or in a currency or currencies other than sterling):

(List of companies party to
the Agreement)

See Attached

Names and addresses of the mortgagees or persons entitled to the charge

Lloyds TSB Bank plc
71 Lombard Street
London

30-00-02

EC3P 3BS

Postcode

Presenter's name address and
reference (if any): HGM/SECLLOYDS TSB BANK PLC
CITY OFFICE
PO BOX 72 BAILEY DRIVE
GILLINGHAM BUSINESS PARK
KENT ME8 0LSFor official Use
Mortgage Section

Post room

AD1
COMPANIES HOUSE0225
10/08/03

Time critical reference

Any sum or sums for the time being standing to the credit of any one or more of any present or future accounts of the Companies or any of them with the Bank (including any accounts held in the Bank's name with any designation which includes the name(s) of the Companies or any of them) whether such accounts be denominated in sterling or in a currency or currencies other than sterling.

NOTE: By Clause 4 of the Letter, the Companies agreed that none of them would (without the prior written consent of the Bank) assign, mortgage, charge or otherwise confer upon any third party any right, title or interest in or to all or any of the accounts for the time being of the Companies with the Bank or any sum or sums standing to the credit of any one or more of such accounts, or agree to do any such thing, or allow any such third party right, title or interest to subsist (except in each case in favour of, or upon, the Bank).

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legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed

Date

7/3/03

On behalf of [company][mortgagee/chargee]†

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

SCHEDULE 1(The Companies)

<u>Name</u>	<u>Company Number</u>	<u>Registered Office</u>
Bowmer and Kirkland Limited	701982	High Edge Court, Church Street. Heage Belper. Derbyshire, DE56 2BW.
B&K Property Services Limited	4226923	High Edge Court, Church Street. Heage Belper. Derbyshire, DE56 2BW.
Bowmer & Kirkland (London) Limited	2301691	High Edge Court, Church Street. Heage Belper. Derbyshire, DE56 2BW.
Johnsons (Chopwell) Limited	366098	High Edge Court, Church Street. Heage Belper. Derbyshire, DE56 2BW.
B & K Building Services Limited	1498712	High Edge Court, Church Street. Heage Belper. Derbyshire, DE56 2BW.
Integrated Building Management Systems Limited	1412073	High Edge Court, Church Street, Heage Belper. Derbyshire, DE56 2BW.
Key Building Finishes Limited	3904908	High Edge Court, Church Street. Heage Belper. Derbyshire, DE56 2BW.
Key Bemo Limited	2189890	High Edge Court, Church Street. Heage Belper, Derbyshire, DE56 2BW.
Keyclad Limited	2427712	High Edge Court, Church Street. Heage Belper. Derbyshire, DE56 2BW.
Lindley Plant Limited	776737	High Edge Court, Church Street. Heage Belper. Derbyshire, DE56 2BW.
Peveril Decorators Limited	1581540	High Edge Court, Church Street. Heage Belper. Derbyshire, DE56 2BW.
Peveril Interiors Limited	2544658	High Edge Court, Church Street, Heage Belper, Derbyshire, DE56 2BW.

Peveril Securities Limited	516739	High Edge Court. Church Street, Heage Belper, Derbyshire. DE56 2BW.
B&K Steelwork Fabrications Limited	1175772	High Edge Court. Church Street, Heage Belper, Derbyshire. DE56 2BW.
Quality Building Services Limited	1718621	High Edge Court. Church Street, Heage Belper, Derbyshire. DE56 2BW.
Peveril Homes Limited	1888444	High Edge Court. Church Street, Heage Belper, Derbyshire. DE56 2BW.
Keycare (Midlands) Limited	1261882	High Edge Court. Church Street, Heage Belper, Derbyshire. DE56 2BW.
Key Joinery Limited	1852884	High Edge Court. Church Street, Heage Belper, Derbyshire. DE56 2BW.
Derry Building Services Limited	1481063	William Street, Newark. Notts., NG24 1QU.
KB Reinforcements (Northern) Limited	1503287	Chaddock Lane, Boothstown, Worsley, Manchester, M28 4DR.
KB Reinforcements (Western) Limited	1188903	Chaddock Lane, Boothstown, Worsley, Manchester. M28 4DR.
KB Steel Holdings Limited	922418	Chaddock Lane, Boothstown, Worsley, Manchester, M28 4DR.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01481063

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN OMNIBUS LETTER OF SET-OFF DATED THE 27th FEBRUARY 2003 AND CREATED BY DERRY BUILDING SERVICES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND/OR ALL OR ANY OF THE OTHER COMPANIES NAMED THEREIN TO LLOYDS TSB BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 10th MARCH 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12th MARCH 2003.

PS



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —