

## Reduction of Capital

### Solvency Statement in accordance with Section 643 of the Companies Act 2006

Company No: 0192571

#### Company : DHL Distribution Holdings (UK) Limited (The Company)

That we, the undersigned being all the Directors for the time being of the above named Company in accordance with the requirements of Section 643 of the Companies Act 2006 do hereby confirm that each of the Directors-

(a) has formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts

and

(b) has also formed the opinion-

(1) if it is intended to commence the winding up of the Company within twelve months of that date, that the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up,

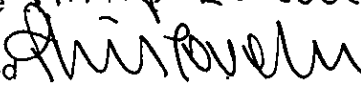

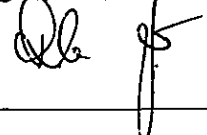
or

(2) in any other case, that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following that date

#### Basis of opinion

In forming these opinions, the Directors have taken into account all of the Company's liabilities (including any Contingent or prospective liabilities)

This Statement is made on the 14<sup>TH</sup> day of SEPTEMBER 2011

Name	Philip E. COUCHMAN	Name	ROY CALDER
Signed		Signed	
Director		Director	
Name	Dick Glasbeek	Name	
Signed		Signed	
Director		Director	

#### Notes.

- (1) This statement must be made no more than 15 days before the date of the resolution is passed
- (2) Where the resolution is proposed as a Written Resolution, a copy must be sent or submitted to every eligible member at or before the resolution is sent or submitted to him
- (3) Where the resolution is proposed at a general meeting, a copy of the resolution must be made available for inspection by members of the Company throughout the meeting

