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\* insert full name  
of company

## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

# 395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

3111

2788839

Name of company

\* DUMISS TRADE LIMITED ("the Assignor")

Date of creation of the charge

21st April 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

Trade Finance Security made between the Assignor (1) and United Overseas Bank (Banque Unie Pour Les Pays D'Outre Mer) Geneva ("the Assignee") (2)

Amount secured by the mortgage or charge

(a) All sums of money which have been or are now or may hereafter at any time or from time to time be advanced to the Assignor by the Assignee for or in connection with the financing of goods.

(b) Interest on all sums of money at such rates as may be agreed from time to time.

(c) All other indebtedness and/or liabilities and obligations to the Assignee present future actual and/or contingent whether owing or accruing due from the Assignor solely severally or jointly with any other person and whether as principal surety or otherwise and in whatever name or style and whether on any current or other account or in any other manner.

(d) All costs charges and other expenses howsoever incurred by the Assignee in relation thereto or to this security and/or the liabilities

Names and addresses of the mortgagees or persons entitled to the charge

UNITED OVERSEAS BANK (Banque Unie Pour Les Pays D'Outre-Mer) GENEVA

11 Quai des Bergues Case Postale 2280-1211 Geneva

Switzerland

Postcode

Presentor's name address and  
reference (if any);

Wilde Sapte  
1 Fleet Place  
London

EC4M 7WS

Ref: SJB/PY0289246.01

145 LONDON

For official use  
Mortgage Section

Post room



KLO \*KDFAGVA7\* 2329  
COMPANIES HOUSE 30/04/97

Time critical reference

Short particulars of all the property mortgaged or charged

1. Assignment of:-

(a) all monies and other receiveables ("the Assigned Monies") due to the Assignor arising out of or in connection with the financing carriage sale or other disposition of any and all goods purchased and sold whether pursuant to transactions in consideration of monies or monies worth or other consideration, counter-trade or any other operations ("Goods").

(b) all monies credits or other assets or rights held by the Assignee in favour of the Assignor on any account or accounts from time to time.

(c) all policies and contracts of insurance including any rights under any entry in a protection and indemnity or war risks association or political risk insurance which are from time to time taken out in connection with any and all the Goods and all the benefits thereof including claims of any nature

2. a pledge of:-

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Particulars as to commission allowance or discount (note 3)

Signed



Date 29 April 1997

On behalf of ~~[company]~~ [mortgagee/chargee] †

† delete as  
appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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## Particulars of a mortgage or charge (continued)

Continuation sheet No \_\_\_\_\_  
to Form No 395 and 410 (Scot)

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Company Number

2788839

Name of Company

DUMISS TRADE LIMITED

Limited\*

\* delete if  
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

of the Assignor on a full indemnity basis.

(e) Interest on any of the above.

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Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

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(a) all Goods which are now or will in the future be delivered by the Assignor into the possession of the Assignee or its agents or other persons authorised to hold the same or received into the custody or control of any depot warehouse or handling agent approved by the Assignee and which are the subject of a declaration that such goods are held to the order of the Assignee or recorded in any bills of lading warrant certificate receipt or any other document of title made out to or to the order of or endorsed to the Assignee or its order or the order of the Assignor.

(b) all bills of lading warrants delivery orders warehouse keeper certificates or receipts and all documents of title in respect of the Goods and which are now or which at any time in the future be deposited by the Assignor or on behalf of the Assignor or with the Assignee or its agents or other persons authorised by the Assignee to hold the same to its order.

3. In addition to the security granted by way of pledge and for any reason should such pledge not or no longer be constituted Hypothecation and charge and agreement to Hypothecate and charge to and in favour of the Assignee all right title and interest of the Assignor present and future in and to the Goods and declaration that the same are held on trust for the Assignee exclusively.

N.B.

The Assignor covenants with and to the Assignee that it will:

(a) not pledge or purport to pledge the Goods or assign or purport to assign any monies or insurances in favour of any third party.

(b) not suffer or permit the creation of any security interest over the Goods or any monies derived therefrom or any monies assigned or the insurances.

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## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02788839

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A TRADE FINANCE SECURITY DATED THE 21st APRIL 1997 AND CREATED BY DUMISS TRADE LIMITED FOR SECURING ALL SUMS OF MONEY NOW DUE OR TO BECOME DUE TOGETHER WITH ALL OTHER LIABILITIES AND OBLIGATIONS DUE FROM THE COMPANY TO UNITED OVERSEAS BANK PURSUANT TO THE TERMS OF THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 30th APRIL 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 2nd MAY 1997.

A handwritten signature in dark ink, appearing to read 'R.L. Adams'.

R.L. ADAMS

for the Registrar of Companies



C O M P A N I E S   H O U S E

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