

**Return of Allotment of Shares**Company Name: **EAGLE GENOMICS LIMITED**Company Number: **06587071**Received for filing in Electronic Format on the: **22/10/2020**

X9G6GUFL

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	10/09/2020	08/10/2020

Class of Shares:	ORDINARY	Number allotted	2891
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	81.27
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	SERIES B	Number allotted	19937
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	81.27
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	SERIES B	Number allotted	49217
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	101.58
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	58495
Currency:	GBP	Aggregate nominal value:	584.95

Prescribed particulars

THE PRESCRIBED PARTICULARS OF RIGHTS ATTACHED TO THE ORDINARY SHARES (THE "ORDINARY SHARES") ARE; (A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL. ON THE BASIS OF ONE VOTE PER ORDINARY SHARE HELD; (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN THE PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD; (C) ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (I) FIRST IN PAYING TO EACH OF THE SERIES A SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT I THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES A SHARES); (II) SECOND IN PAYING THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED TO BE SATISFIED T BY TOE PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES);"" AND (III) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE ORDINARY SHAREHOLDERS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD; (D) ON A SHARE SALE THE PROCEEDS OF SALE SHALL BE DISTRIBUTED AS SET OUT IN PARAGRAPH (C) ABOVE; (E) ON AN ASSET SALE THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) AS SET OUT IN PARAGRAPH (C) ABOVE; AND (F) THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	40441
	A	Aggregate nominal value:	404.41
Currency:	GBP		

Prescribed particulars

THE PRESCRIBED PARTICULARS OF RIGHTS ATTACHED TO THE SERIES A SHARES (THE "SERIES A SHARES") ARE: (A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SERIES A SHARE HELD; (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN THE PROPORTION TO THE NUMBER OF SERIES A SHARES HELD; (C) ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (I) FIRST IN PAYING TO EACH OF THE SERIES A AND SERIES B SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A AND SERIES B SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES A AND/OR SERIES B SHARES); (II) SECOND IN PAYING THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED TO BE SATISFIED BY THE PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (III) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE ORDINARY SHAREHOLDERS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD; (D) ON A SHARE SALE THE PROCEEDS OF SALE SHALL BE DISTRIBUTED AS SET OUT IN PARAGRAPH (C) ABOVE; (E) ON AN ASSET SALE THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) AS SET OUT IN PARAGRAPH (C) ABOVE; AND (F) THE SERIES A SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	69154
	B	Aggregate nominal value:	691.54

Currency: **GBP**

Prescribed particulars

THE PRESCRIBED PARTICULARS OF RIGHTS ATTACHED TO THE SERIES B SHARES (THE "SERIES B SHARES") ARE: (A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SERIES A SHARE HELD; (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN THE PROPORTION TO THE NUMBER OF SERIES B SHARES HELD; (C) ON A DISTRIBUTION OF ASSETS ON

LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (I) FIRST IN PAYING TO EACH OF THE SERIES A AND SERIES B SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A AND SERIES B SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES A AND/OR SERIES B SHARES); (II) SECOND IN PAYING THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED TO BE SATISFIED BY THE PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (III) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE ORDINARY SHAREHOLDERS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD; (D) ON A SHARE SALE THE PROCEEDS OF SALE SHALL BE DISTRIBUTED AS SET OUT IN PARAGRAPH (C) ABOVE; (E) ON AN ASSET SALE THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) AS SET OUT IN PARAGRAPH (C) ABOVE; AND (F) THE SERIES B SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	168090
		Total aggregate nominal value:	1680.9
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.